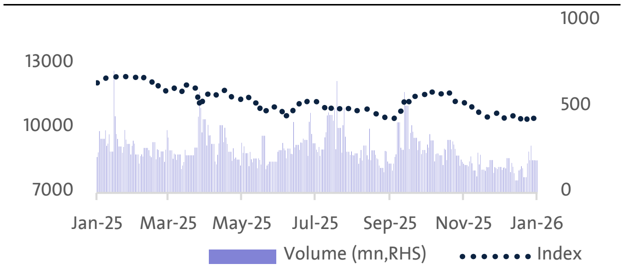
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	14-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	11104	0.6%	0.9%	5%	14.3	1.6
NOMU	23041	0.3%	0.4%	-2%	0.0	1.6
S&P500	7267	-1.6%	-4.4%	6%	21.3	5.6
Dow Jones	49919	-1.9%	-2.3%	4%	12.8	5.9
FTSE 100	10255	0.3%	-0.8%	3%	12.8	2.3
EuroStoxx50	6010	-0.7%	-0.4%	4%	15.6	2.5
Nikkei225	64179	-1.9%	-4.1%	27%	22.8	3.0
MSCI EM	1667	-2.6%	-6.0%	19%	12.7	2.4
SHCOMP	3993	-0.4%	-1.6%	1%	14.1	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
14-Jun	199	62	9	3.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	14-Jun	Δ bps	YTD Av	12-Jun	Δ bps	YTD Av
1M	4.64	-1.2	5.6	3.62	0.3	4.3
3M	4.75	-5.4	5.4	3.67	0.4	4.3
6M	5.14	1.4	5.5	3.75	0.8	4.2
12M	4.88	-2.6	5.2	3.93	0.7	4.0

Commodities

		12-Jun	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	101	-1.1	135	60	-10.4
Brent	USDbbl	93	1.8	118	59	-10.2
Gold	USDOz	4166	-3.7	5502	3277	-18.0
Silver	USDOz	63	-3.1	117	36	-34.5
Aluminum	USDton	3466	-2.7	3851	2500	-12.5
Copper	USDton	13431	-2.3	14140	9578	-13.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

US, Iran reach peace deal: Pakistani PM

Pakistani Prime Minister Shehbaz Sharif said late on Sunday that the US and Iran had reached an agreement to end their war, adding that a formal signing ceremony would be held in Switzerland on Friday, June 19. Shortly after Sharif's announcement, US President Donald Trump wrote on his Truth Social platform that "The Deal with the Islamic Republic of Iran is now complete." **(Argaam)**

Foreign institutions net buyers of SAR 2.05M TASI stocks last week

Foreign institutions were net buyers of nearly SAR 2.05 billion worth of stocks on Tadawul in the week ended June 11, 2026, according to recent data issued by Tadawul. Meanwhile, foreign institutions accounted for 41.26% of total buys versus 33.79% of sells. Foreign individual investors recorded net sales of nearly SAR 29.5 million during the same week. **(Argaam)**

MSGA sets Nomu IPO offer price at SAR 6/share

Yaqeen Capital Co., the financial advisor and lead manager, set the sale price for the initial public offering (IPO) of MSGA Investment Co. on the Nomu-Parallel Market at SAR 6 per share. The company plans to offer 11.11 million shares, representing 10% of its capital after the offering and capital increase, compared to 11.11% before the offering, according to Argaam's data. **(Argaam)**

MEDGULF signs one-year insurance services contract with BIHG

The Mediterranean and Gulf Insurance and Reinsurance Co. (MEDGULF) was awarded today, June 14, a contract by Binladin International Holding Group (BIHG) to provide insurance services for the latter's employees. According to a statement to Tadawul, the contract value exceeds 5% of MEDGULF's total revenues based on the latest audited financial statements for 2025. **(Argaam)**

Global

Bank of England to keep rates on hold after ECB hike

The Bank of England looks set to keep interest rates at 3.75% on Thursday as Governor Andrew Bailey judges the central bank can take its time to assess if higher energy prices from the Iran war will generate lasting inflation pressure. Unlike the European Central Bank, which raised interest rates for the first time in nearly three years last week, Bailey views the BoE as effectively having done the same already by halting its previous plans to cut rates this year. **(Reuters)**

Commodities

Oil slips 4% as US, Iran reach peace deal to reopen Strait of Hormuz

Oil prices slipped to their lowest since March on Monday after U.S. President Donald Trump and Iran's deputy foreign minister said they had reached an initial deal to end the war and to resume traffic through the Strait of Hormuz. Brent crude futures fell $3.58, or 4.10%, to $83.75 a barrel by 0004 GMT and U.S. West Texas Intermediate was at $80.87, down $4.01, or 4.72%. Both contracts tumbled more than 3% on Friday. **(Argaam)**

Gold extends gains after US, Iran reach peace deal

Gold rose more than 2% on Monday after U.S. and Iran officials said they had reached an initial agreement to end their war, pushing oil prices lower and easing concerns about inflation and higher interest rates. Spot gold climbed 2.5% to $4,323.29 per ounce by 0536 GMT, hitting its highest level since June 9 and extending gains for a third straight session. U.S. gold futures for August delivery rose 2.5% to $4,343.80. **(Reuters)**

Please refer to page III for important disclosures

Daily Market Report

TASI & NOMU- Key Statistics

		11-Jun	14-Jun	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2288	2301	0.6%	0.8%	3.2%
Value	mn	4847	4847	0.0%	-8.9%	-8.1%
Volume	mn	201	195	-3.2%	-17.9%	-23.8%
NOMU						
Market Cap	mn	7412	7433	0.5%	0.2%	-2.2%
Value	mn	25.2	0.0	-5.6%	-14.4%	-35.5%
Volume	mn	3.8	2.4	129.9%	32.4%	23.3%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
MAYAR	2.5	0.21	9%
TADWEEER	4.82	0.33	7%
AXELERATED SOLUTIONS	25.96	1.4	6%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
NAAS PETROL	29.22	-3.18	-10%
NBM	38.7	-3.8	-9%
WSM	22.45	-1.63	-7%

Source: Tadawul

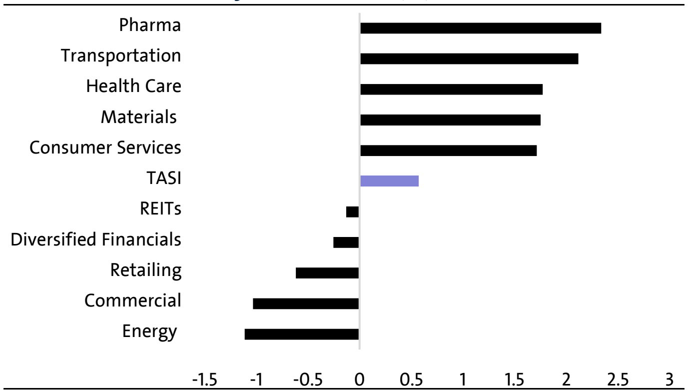
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SIDC	17.29	1.34	8%
CHUBB	20.69	1.56	8%
GULF GENERAL	4.22	0.3	8%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
KINGDOM	13.5	-0.92	-6%
LUBEREF	123	-7	-5%
ALRAMZ	57.45	-2.2	-4%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.95	0.02	1%	22.7
SAUDI ARAMCO	26.88	-0.3	-1%	12.4
APC	7.7	-0.11	-1%	9.4
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	67	0.1	0%	346
SAUDI ARAMCO	26.88	-0.3	-1%	333
MAADEN	62.05	3.05	5%	196

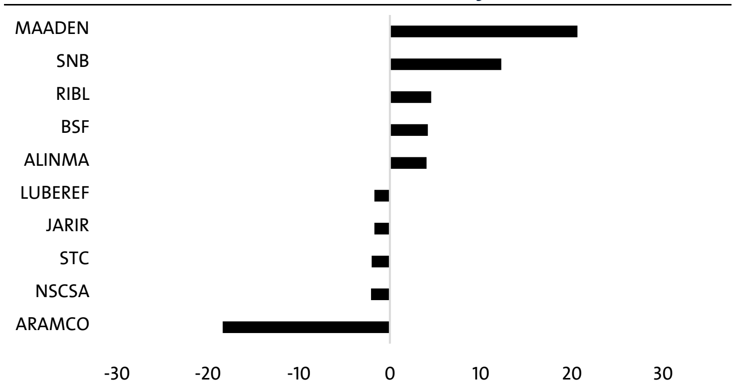
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
15-Jun	General Authority For Statistics	Report
15-Jun	ALMODAWAT	Ex-Dividend
16-Jun	SAUDI CEMENT	Ex-Dividend
16-Jun	EQUIPMENT HOUSE	Ex-Dividend
17-Jun	MSGA Investment	Start of offering

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
17-Jun	U.S.	Fed Interest Rate Decision		3.75%	3.75%
18-Jun	U.K.	Bank of England Interest Rate Decision		3.75%	3.75%
24-Jun	U.S.	New Home Sales	May	661.00K	663.00K
25-Jun	U.S.	Core PCE Price Index YoY	May	3.3%	3.2%
30-Jun	C.N.	Manufacturing PMI (Jun)	May	50.2	50.3

Source: Bloomberg, Investing.Com

Daily Market Report

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