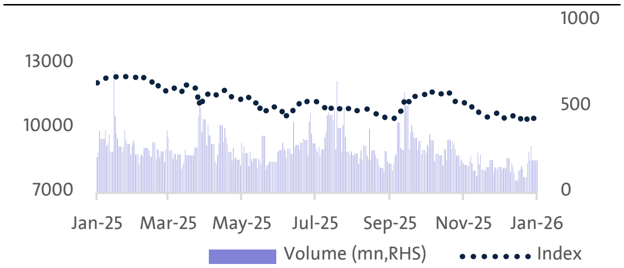
Daily Market Report

Key Indices-Return and Valuation

	12-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	11042	0.3%	0.3%	5%	14.4	1.5
NOMU	22975	-0.1%	0.1%	-2%	0.0	1.5
S&P500	7431	0.5%	-2.2%	9%	21.8	5.6
Dow Jones	51202	0.7%	0.2%	7%	13.1	5.9
FTSE 100	10472	1.6%	1.3%	5%	13.1	2.3
EuroStoxx50	6188	2.2%	2.5%	7%	16.1	2.4
Nikkei225	66020	2.8%	-1.4%	31%	23.4	3.0
MSCI EM	1716	3.1%	-3.2%	22%	12.3	2.4
SHCOMP	4032	1.1%	-0.6%	2%	14.3	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
11-Jun	142	110	17	1.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	11-Jun	Δ bps	YTD Av	12-Jun	Δ bps	YTD Av
1M	4.64	2.8	5.6	3.63	0.4	4.3
3M	4.75	-1.5	5.4	3.66	0.1	4.3
6M	5.14	-2.9	5.5	3.75	-0.1	4.2
12M	4.88	-0.4	5.2	3.91	-0.4	4.0

Commodities

		12-Jun	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	96	-5.6	135	60	-10.8
Brent	USDbbl	87	-3.4	118	59	-10.5
Gold	USDOz	4223	3.5	5502	3277	-18.2
Silver	USDOz	68	1.1	117	36	-34.8
Aluminum	USDton	3533	0.7	3851	2503	-12.8
Copper	USDton	13655	1.5	14140	9578	-14.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi economy expected to grow 3.1% in 2026: World Bank

Saudi Arabia's economic growth is seen at 3.1% in 2026, the World Bank said in its latest Global Economic Prospects report released in June, down 0.4% from its January projection. The Kingdom's gross domestic product (GDP) is seen to accelerate by 0.5% to 4.9% in 2027, compared to the World Bank's January 2026 forecast, before growth moderates to 3.7% in 2028. **(Argaam)**

SPIMACO to raise ENAYAH stake to 63% in SAR 45M deal

Saudi Pharmaceutical Industries and Medical Appliances Corp. (SPIMACO) signed a binding agreement to acquire an additional 12% stake in Arabian Medical Products Manufacturing Co. (ENAYAH) for SAR 45 million, Upon completion of the transaction, SPIMACO's ownership in ENAYAH will increase to 63% from 51% through the acquisition of shares held by Accendra Health. **(Argaam)**

KHC says fair value of SpaceX stake nears $6.83B

Kingdom Holding Co. (KHC) said that SpaceX completed its initial public offering (IPO) and listed shares on Nasdaq on Friday, June 12, 2026, at an IPO price of $135 per share, closing its first trading day at $160.95. **(Argaam)**

SAL sets up wholly owned subsidiary in Amsterdam

SAL Saudi Logistics Services Co. established SAL International Ground Handling B.V., a wholly owned subsidiary in Amsterdam, the Netherlands, as part of its international expansion strategy **(Argaam)**

MAWANI: Container handling in Saudi ports reaches 14.3M tons

Saudi ports reported a 37.04% decline in cargo throughput tonnage to 14.38 million tons in May 2026, compared to 22.84 million tons in the same period a year ago. Total general cargo throughput reached 471.080 tons, while liquid bulk cargo amounted to 5.49 million tons and dry bulk cargo totaled 2.4 million tons. **(Argaam)**

Global

SpaceX to debut on Nasdaq in world's largest ever IPO

SpaceX set a global record for the world's largest ever initial public offering (IPO) after the 24-year-old company raised $75 billion through the sale of 555.6 million shares at a fixed price of $135 per share. SpaceX shares are scheduled to begin trading on Nasdaq on Friday under the ticker symbol SPCX. The offering values SpaceX at about $1.77 trillion, making it the seventh-most valuable company in the US and surpassing the market capitalization of Elon Musk's electric vehicle maker Tesla. **(CNBC)**

US consumer sentiment pushes off record lows as gasoline prices ease

U.S. consumer sentiment bounced off record lows in early June as easing gasoline prices offered households some relief, though concerns about inflation stoked by the Middle East conflict lingered. Lower-income households led the broad improvement in sentiment reported by the University of Michigan's Surveys of Consumers on Friday. **(Reuters)**

Commodities

Oil extends losses as Trump calls off planned strikes on Iran

Oil prices fell over $1 on Friday, extending losses from the previous session after U.S. President Donald Trump cancelled plans to strike Iran, reducing fears of an escalation of hostilities following tit-for-tat attacks earlier in the week. Brent futures fell $1.83 or 2% to $88.55 a barrel at 0410 GMT, while U.S. West Texas Intermediate (WTI) crude dropped $1.60, or 1.8%, to $86.11. **(ZAWYA)**

Daily Market Report

TASI & NOMU- Key Statistics						
		10-Jun	11-Jun	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2282	2288	0.3%	0.3%	2.6%
Value	mn	5653	4847	-14.3%	-9.7%	-8.1%
Volume	mn	226	201	-10.7%	-16.9%	-21.5%
NOMU						
Market Cap	mn	7421	7412	-0.1%	0.1%	-2.3%
Value	mn	16.2	25.2	55.5%	23.1%	-0.1%
Volume	mn	3.0	3.8	23.3%	49.2%	51.0%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
TMC	9.26	0.97	12%
SAEDAN REAL ESTATE	6.88	0.68	11%
MAYAR	2.29	0.19	9%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
BENA	35.9	-5	-12%
ARABICA STAR	29.6	-3.4	-10%
GHIDA ALSULTAN	18.39	-1.49	-7%

Source: Tadawul

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LIVA	11.69	1.06	10%
SAUDI CABLE	181	15.6	9%
KINGDOM	14.42	0.82	6%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
CARE	101	-3	-3%
PETRO RABIGH	13.94	-0.41	-3%
ARTEX	10.89	-0.31	-3%

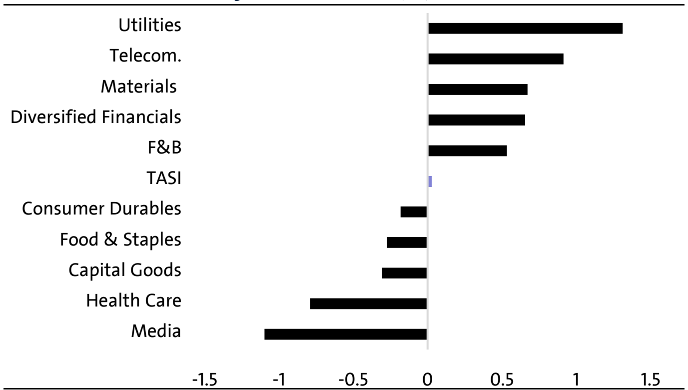
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
SAUDI ARAMCO	27.18	0.12	0%	17.6
SPORT CLUBS	6.91	-0.03	0%	12.1
AMERICANA	1.93	0.01	1%	12.0

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.9	0.1	0%	513
SAUDI ARAMCO	27.18	0.12	0%	477
SENAAT	34.58	-0.58	-2%	205

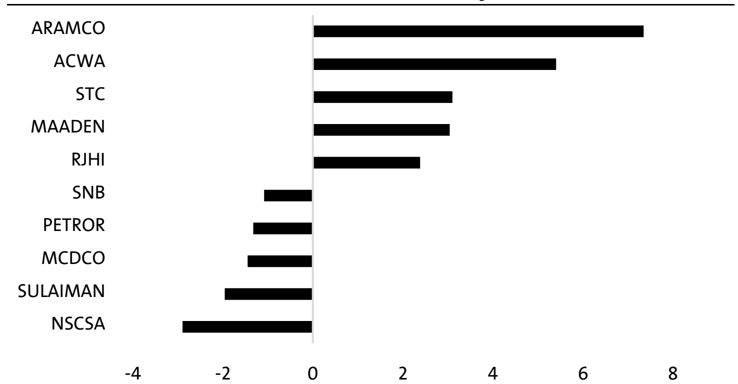
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
14-Jun	MIAHONA	Ex-Dividend
14-Jun	EDARAT	Ex-Dividend
14-Jun	GROUP FIVE	Ex-Dividend
14-Jun	ALMODAWAT	Report
15-Jun	General Authority For Statistics	Report

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
17-Jun	U.S.	Fed Interest Rate Decision		3.75%	3.75%
18-Jun	U.K.	Bank of England Interest Rate Decision		3.75%	3.75%
24-Jun	U.S.	New Home Sales	May	661.00K	663.00K
25-Jun	U.S.	Core PCE Price Index YoY	May	3.3%	3.2%
30-Jun	C.N.	Manufacturing PMI (Jun)	May	50.2	50.3

Source: Bloomberg, Investing.Com

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

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