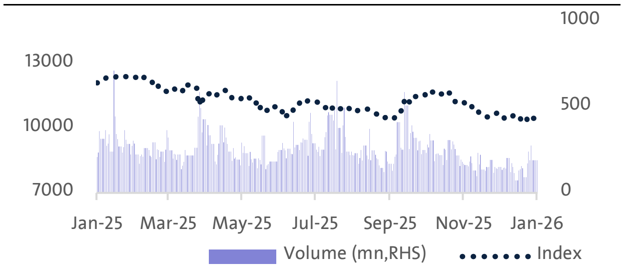
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	10-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	11013	-0.9%	0.0%	4%	14.6	1.5
NOMU	23003	0.5%	0.2%	-2%	0.0	1.5
S&P500	7267	-1.6%	-4.4%	6%	21.3	5.6
Dow Jones	49919	-1.9%	-2.3%	4%	12.8	5.9
FTSE 100	10255	0.3%	-0.8%	3%	12.8	2.3
EuroStoxx50	6010	-0.7%	-0.4%	4%	15.6	2.5
Nikkei225	64179	-1.9%	-4.1%	27%	22.8	3.0
MSCI EM	1667	-2.6%	-6.0%	19%	12.7	2.4
SHCOMP	3993	-0.4%	-1.6%	1%	14.1	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
10-Jun	83	177	10	0.5:1

Money Market Yields

%	SAIBOR			Term SOFR		
	10-Jun	Δ bps	YTD Av	10-Jun	Δ bps	YTD Av
1M	4.65	4.0	5.6	3.62	0.3	4.3
3M	4.80	3.9	5.4	3.67	0.4	4.3
6M	5.13	-4.3	5.5	3.75	0.8	4.2
12M	4.91	2.1	5.2	3.93	0.7	4.0

Commodities

		10-Jun	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	101	-1.1	135	60	-10.4
Brent	USDbbl	93	1.8	118	59	-10.2
Gold	USDOz	4166	-3.7	5502	3277	-18.0
Silver	USDOz	63	-3.1	117	36	-34.5
Aluminum	USDton	3466	-2.7	3851	2500	-12.5
Copper	USDton	13431	-2.3	14140	9578	-13.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi oil sector set for strong 2027 rebound; normal output seen by September

Saudi Arabia's oil sector is poised for a strong recovery next year as export routes gradually normalise and crude production returns to pre-disruption levels, according to Riyad Capital, which forecasts oil-sector growth of 14.3% in 2027. The investment bank said its baseline scenario assumes a gradual reopening of oil export routes beginning in September 2026, with Saudi crude production recovering to earlier levels by the same month following disruptions linked to tensions in and around the Strait of Hormuz **(Zawya)**

Aldyar Alarabiya scraps plan for TASI listing

Aldyar Alarabiya Real Estate Development Co. postponed its planned initial public offering (IPO) on Tadawul's Main Market, Bloomberg reported, citing sources familiar with the matter. On Dec. 31, 2025, the Capital Market Authority (CMA) approved the company's application to list and offer 97.5 million shares on the Main Market (TASI), which represented 30% of the company's 325 million share capital, according to Argaam's data. **(Zawya)**

SABIC AN expects 54% sales boost from planned seventh plant

SABIC Agri-Nutrients Co.'s (SABIC AN) seventh ammonia and urea plant project has reached an advanced stage, with the company nearing a final investment decision, CEO Fahad Albattar said. He added that updates on the project are expected in the coming months. **(Argaam)**

Saudi Industrial Production Index down 19.1% in April

Saudi Arabia's Industrial Production Index (IPI) declined as much as 19.1% to 84.9 points in April 2026 (base year 2021), from 104.9 points in the same month a year earlier, General Authority for Statistics (GASTAT) data showed. The authority also said that the decline in the IPI index was the result of a decrease in mining and quarrying activity, as well as manufacturing activity. **(Argaam)**

Global

ECB set for 'insurance hike' as Iran war fans euro zone inflation

The European Central Bank is all but certain to raise interest rates on Thursday in the hope of nipping higher inflation in the bud before a surge in energy costs triggered by the Iran war spreads more broadly across the euro zone economy. **(Reuters)**

US consumer inflation vaults above 4% as Iran war boosts energy prices

U.S. consumer inflation increased at its fastest pace in three years in May, boosted by surging prices for energy products amid the Middle East conflict, and giving more ammunition for the Federal Reserve to keep interest rates unchanged into 2027. **(Reuters)**

Commodities

OPEC oil output lowest since at least 2000 as US blockade squeezes Iran, Reuters survey shows

OPEC oil output in May hit its lowest in more than two decades, a Reuters survey found, as a U.S. naval blockade cut Iran's exports and Iran's effective closure of the Strait of Hormuz slashed exports by other Gulf producers. Output by the 11-member Organization of the Petroleum Exporting Countries fell by 1.06 million barrels per day month-on-month to 16.13 million bpd, the survey found. **(Reuters)**

Oil rises after attacks between Tehran, Washington

Oil prices rose during trading today, June 11, after Tehran closed the Strait of Hormuz to all oil tankers and commercial vessels, in response to the US launching a new round of military strikes against Iranian targets. **(Argaam)**

Daily Market Report

TASI & NOMU- Key Statistics

		09-Jun	10-Jun	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2304	2282	-0.9%	0.0%	2.4%
Value	mn	7472	5653	-24.3%	2.5%	6.9%
Volume	mn	301	226	-24.9%	-9.7%	-12.3%
NOMU						
Market Cap	mn	7384	7421	0.5%	0.2%	-2.2%
Value	mn	17.2	16.2	-5.6%	-14.4%	-35.5%
Volume	mn	1.3	3.0	129.9%	32.4%	23.3%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
TADWEEER	4.57	0.47	11%
FAD	75	7	10%
ALMOHAFAZA FOR EDUCATION	27.68	2.48	10%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
KDL	14.38	-1.56	-10%
MULTI BUSINESS	7.6	-0.6	-7%
NBM	39.96	-3.04	-7%

Source: Tadawul

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
GAS	16.62	0.95	6%
ARTEX	11.2	0.54	5%
ALMAJED OUD	142	6.1	4%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
YCC	15.51	-1.07	-6%
RAOOM	66.9	-3	-4%
AMAK	71	-2.8	-4%

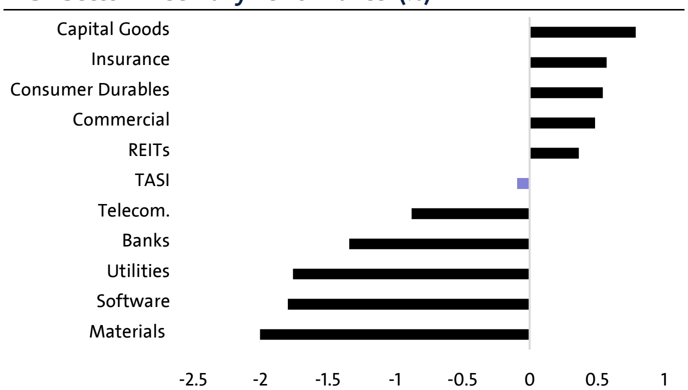
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.92	-0.02	-1%	27.6
SAUDI ARAMCO	27.06	-0.1	0%	13.0
APC	7.58	0.08	1%	8.9

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.8	-0.65	-1%	470
SAUDI ARAMCO	27.06	-0.1	0%	353
SNB	40.14	-0.94	-2%	315

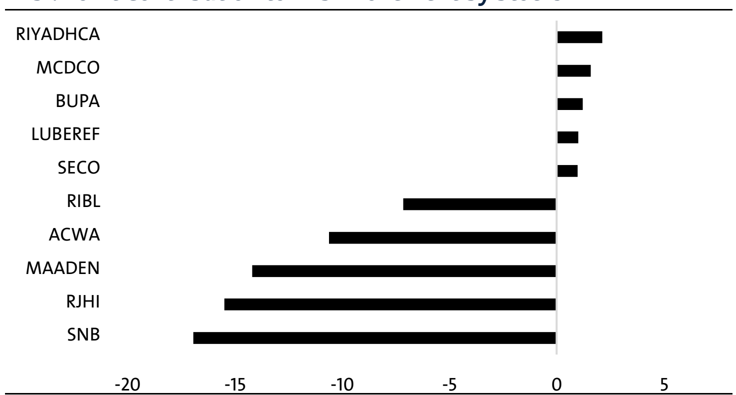
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
11-Jun	AlRAMZ	Ex-Dividend
11-Jun	ALMUNAJEM	Ex-Dividend
14-Jun	MIAHONA	Ex-Dividend
14-Jun	EDARAT	Ex-Dividend
14-Jun	SVCP	Ex-Dividend

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
11-Jun	E.U.	Deposit Facility Rate	Jun	2.0%	2.0%
11-Jun	U.S.	Initial Jobless Claims	May	214. 0K	212. 0K
12-Jun	U.K.	GDP (MoM)	Apr	-0.1%	4.282%
17-Jun	U.S.	Fed Interest Rate Decision		3.75%	3.75%
18-Jun	U.K.	Bank of England Interest Rate Decision		3.75%	3.75%

Source: Bloomberg, Investing.Com

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