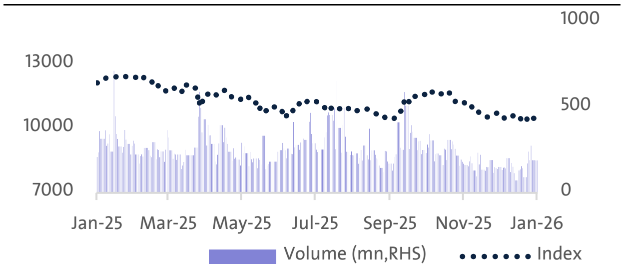
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	09-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	11115	1.3%	1.0%	5%	14.8	1.6
NOMU	22888	0.6%	-0.3%	-3%	0.0	1.6
S&P500	7387	-0.3%	-2.8%	8%	21.6	5.6
Dow Jones	50872	0.2%	-0.4%	6%	12.8	5.9
FTSE 100	10227	-1.4%	-1.1%	3%	12.8	2.3
EuroStoxx50	6050	-0.2%	0.2%	4%	15.7	2.5
Nikkei225	65417	2.2%	-2.3%	30%	23.5	3.1
MSCI EM	1712	3.4%	-3.5%	22%	12.3	2.5
SHCOMP	4010	1.3%	-1.2%	1%	14.2	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
09-Jun	203	54	13	3.7:1

Money Market Yields

%	SAIBOR			Term SOFR		
	09-Jun	Δ bps	YTD Av	09-Jun	Δ bps	YTD Av
1M	4.67	5.6	5.6	3.62	0.9	4.3
3M	4.77	1.2	5.4	3.66	1.3	4.3
6M	5.16	-1.4	5.5	3.74	3.2	4.2
12M	4.92	3.3	5.2	3.92	7.4	4.0

Commodities

		09-Jun	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	102	-2.3	135	60	-10.2
Brent	USDbbl	91	-3.0	118	59	-10.0
Gold	USDOz	4327	1.1	5502	3277	-17.9
Silver	USDOz	65	-4.2	117	36	-34.3
Aluminum	USDton	3563	-2.4	3851	2478	-12.3
Copper	USDton	13745	0.5	14140	9578	-13.8

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Arabia, Turkey sign MoUs on logistics, rail connectivity

Saudi Arabia and Turkey signed two memoranda of understanding (MoUs) on Tuesday covering logistics services and railway connectivity. Speaking on the sidelines of his meeting with his Turkish counterpart, Saudi Minister of Transport said the two sides discussed ways to strengthen cooperation in transport and logistics **(Argaam)**

NCLE approves SAR 41M educational complex project

National Company for Learning and Education (NCLE) said that its board of directors approved the construction of Tarbiyah Namouthajiyah School (TNS) educational complex, with a capacity of 2,200 students, on a plot of land located in Khuzam district in Riyadh. **(Argaam)**

Lana bags SAR 40.9M project with Health Ministry

Lana Medical Co. announced that it was awarded a project by the Ministry of Health, with a total value of SAR 40.95 million. The 60-month-project will begin from the site handover date following the signing and approval of the contract in accordance with the applicable regulatory procedures. **(Argaam)**

SAL signs ground services deal with Fly Khiva

SAL Saudi Logistics Services Co., represented by SAL cargo ground handling division, signed, on June 9, a new strategic agreement with Fly Khiva Group LLC to provide comprehensive integrated solutions covering air cargo ground handling services. There is no set value, noting that the agreement is valid for one year and could be renewed. **(Argaam)**

Al Majdiah signs SAR 211.6M Riyadh development agreement

Dar Al Majed Real Estate Co. (Al Majdiah) signed an agreement with Jadwa Al-Manzel Real Estate Fund to act as the exclusive developer of a Riyadh real estate project valued at SAR 211.6 million, The agreement was signed on June 9 and has a duration of 24 months. **(Argaam)**

CMA revenue down 22% to SAR 1.41B in 2025

The Capital Market Authority (CMA) posted a 22% year-on-year (YoY) lower revenues of SAR 1.41 billion in revenue for 2025 compared with SAR 1.81, the Saudi market regulator's annual report showed. The decline was primarily attributed to lower securities trading commission revenue, in addition to a decrease in revenue generated from trading services and regulatory fines and penalties. **(Argaam)**

Global

BOJ set to raise key rate to 1.0% in June, 1.25% by year-end

The Bank of Japan will raise its key interest rate this month and again in the fourth quarter, taking borrowing costs to 1.25% by year-end, as it grows more wary of inflation risks than downside hazards to the economy, a Reuters poll of economists showed. **(Reuters)**

Commodities

Higher gasoline prices likely pushed up US consumer inflation again in May

U.S. consumer inflation likely increased at its fastest pace in three years in May as the Middle East conflict raised prices of energy products, which would provide more ammunition for the Federal Reserve to keep interest rates unchanged this year. The anticipated third straight month of strong year-on-year Consumer Price Index readings from the Labor Department on Wednesday is expected to highlight mounting pressure on households as evidence suggests more consumers are dipping into savings to finance their spending. **(Reuters)**

Please refer to page III for important disclosures

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Daily Market Report

TASI & NOMU- Key Statistics

		08-Jun	09-Jun	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2274	2304	1.3%	1.0%	3.3%
Value	mn	5632	7472	32.7%	30.5%	41.0%
Volume	mn	254	301	18.4%	14.6%	16.3%
NOMU						
Market Cap	mn	7339	7384	0.6%	-0.3%	-2.7%
Value	mn	15.8	17.2	9.1%	-11.5%	-31.9%
Volume	mn	1.1	1.3	17.4%	-33.5%	-45.9%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALTWIJRI	24.98	2.08	9%
NBM	43	3.5	9%
ARABICA STAR	30.98	1.98	7%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALMUJTAMA MEDICAL	23.5	-2.6	-10%
ALBATTAL FACTORY	14.88	-1.52	-9%
JAMJOOM FASHION	103.1	-7.9	-7%

Source: Tadawul

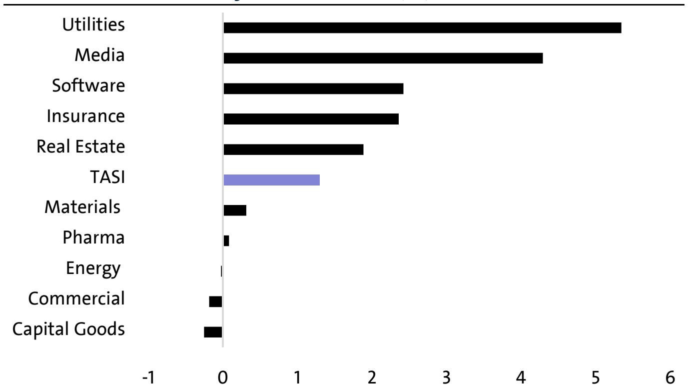
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
UCA	3.33	0.3	10%
ACWA	202.2	14.5	8%
GULF GENERAL	3.99	0.24	6%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
PETRO RABIGH	14.3	-0.9	-6%
DBS	12.98	-0.79	-6%
TALCO	35.16	-1.96	-5%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.94	0.01	1%	27.6
ALRAJHI	67.45	0.6	1%	16.3
SAUDI ARAMCO	27.16	0	0%	13.5
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	67.45	0.6	1%	1100
SNB	41.08	1.66	4%	472
ACWA	202.2	14.5	8%	437

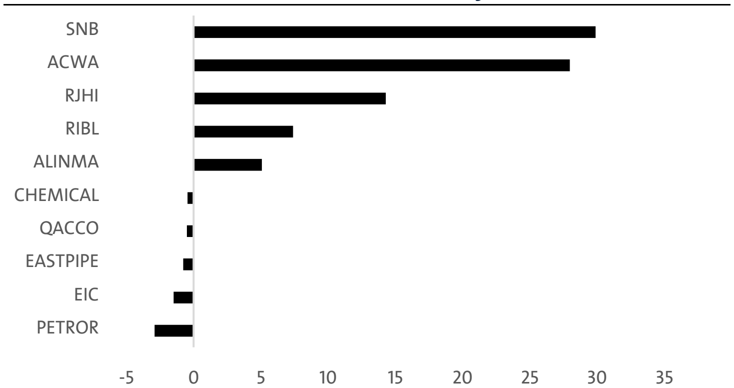
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
10-Jun	SISCO HOLDING	Ex-Dividend
10-Jun	BAHRI	Ex-Dividend
10-Jun	General Authority For Statistics	Industrial Production Index - April 2026
11-Jun	AlRAMZ	Ex-Dividend
11-Jun	ALMUNAJEM	Ex-Dividend

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Jun	U.S.	10-Year Note Auction	May		4.282%
11-Jun	E.U.	Deposit Facility Rate	Jun	2.0%	2.0%
11-Jun	U.S.	Initial Jobless Claims	May	214. 0K	212. 0K
12-Jun	U.K.	GDP (MoM)	Apr	-0.1%	4.282%
17-Jun	U.S.	Fed Interest Rate Decision		3.75%	3.75%

Source: Bloomberg, Investing.Com

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