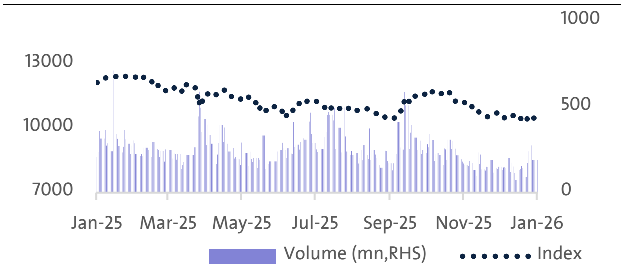
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	08-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	10973	0.4%	-0.3%	4%	14.6	1.6
NOMU	22750	-1.0%	-0.9%	-3%	0.0	1.6
S&P500	7406	0.3%	-2.6%	8%	21.7	5.6
Dow Jones	50786	-0.2%	-0.6%	6%	13.0	5.9
FTSE 100	10373	0.0%	0.3%	4%	13.0	2.3
EuroStoxx50	6062	0.0%	0.5%	5%	15.8	2.5
Nikkei225	64025	-3.8%	-4.3%	27%	23.0	3.1
MSCI EM	1655	-3.6%	-6.7%	18%	12.8	2.5
SHCOMP	3959	-1.7%	-2.4%	0%	14.0	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
08-Jun	99	168	2	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	08-Jun	∆ bps	YTD Av	05-Jun	∆ bps	YTD Av
1M	4.62	0.7	5.6	3.61	0.1	4.3
3M	4.76	0.2	5.4	3.65	0.0	4.3
6M	5.15	-2.0	5.5	3.72	0.6	4.2
12M	4.89	1.1	5.2	3.87	2.3	4.0

Commodities

		08-Jun	∆	52-week		YTD Av
	Unit	USD	%	Hi	low	%∆
Arab Light	USDbbl	105	-0.2	135	60	-10.2
Brent	USDbbl	94	1.2	118	59	-10.0
Gold	USDOz	4281	-4.1	5502	3277	-17.9
Silver	USDOz	68	0.5	117	36	-34.3
Aluminum	USDton	3652	0.1	3851	2446	-12.3
Copper	USDton	13670	-0.7	14140	9578	-13.8

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Arabia's real GDP grows 3% in Q1 2026

Saudi Arabia's real gross domestic product (GDP) grew 3% in the first quarter of 2026, compared with the same period a year earlier, according to the General Authority for Statistics (GASTAT). **(Argaam)**

Saudi Arabia offers five more sports clubs for privatization

The Ministry of Sport and the National Center for Privatization (NCP) announced offering five additional sports clubs to investors, Riyadh, Abha, Al-Fateh, Al-Tai, and Al-Shoulla. The ministry said the clubs have completed the required regulatory procedures and are now ready to be offered to investors. **(Argaam)**

Mutlaq Al-Ghuwairi Contracting has decided not to proceed with its initial public offering

Al Rajhi Capital and Morgan Stanley Saudi Arabia, acting as financial advisors for the initial public offering (IPO) of Mutlaq Al-Ghuwairi Contracting Company, announced that the company, in consultation with its advisors, has decided not to proceed with the IPO **(Argaam)**

Al Arabia inks SAR 336.5M advertising services contract

Arabian Contracting Services Co. (Al Arabia) signed a contract with Wave Media Co. to provide non-exclusive advertising services, with an average annual value of SAR 336.56 million, excluding VAT. **(Argaam)**

Northern Cement files lawsuit against Safwa Cement

Northern Region Cement Co. filed lawsuit against Safwa Cement Co., seeking an order to halt the infringement and violation of its patent relating to white cement production. The lawsuit was filed before the Commercial Court in Jeddah, as the competent authority for violations arising from the application of intellectual property regulations, the company said in a Tadawul statement. **(Argaam)**

Alramz signs deal to establish SAR 370M real estate fund

Alramz Real Estate Co. signed an agreement to establish a Shariah-compliant real estate investment fund named "Alahli Alramz Assayel Residential Fund", according to a Tadawul statement. The fund will be equally owned by Alramz and Assayel Arabia Real Estate Co., a subsidiary of Ali bin Zaid Al-Qarishi & Brothers Co., and will be managed by SNB Capital. **(Argaam)**

Non-institutional foreign ownership ex-Aramco flat at 11.18% last week

Non-institutional foreign investors' ownership in Tadawul-listed equities, excluding Saudi Aramco, remained unchanged at 11.18%, or SAR 355.19 billion, in the week ended June 4, market data showed. **(Argaam)**

Global

BOJ to consider pausing bond taper next fiscal year, sources say

The Bank of Japan will consider maintaining the current pace of bond purchases beyond next fiscal year, sources said, pausing a taper process that would mark a turning point in its quantitative tightening (QT) plan. **(Reuters)**

Commodities

Oil rises slightly as investors await clarity after Iran-Israel halt attacks

Oil prices inched up in early trade on Tuesday after Iran and Israel left the door open to a possible resumption of attacks on each other, though they had called a halt to hostilities following an appeal from U.S. President Donald Trump. Brent crude futures rose 13 cents, or 0.14%, to $94.38 a barrel at 0001 GMT, while U.S. West Texas Intermediate were up 11 cents, or 0.12%, at $91.41 a barrel. **(Zawya)**

Daily Market Report

TASI & NOMU- Key Statistics						
		07-Jun	08-Jun	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2265	2274	0.4%	-0.3%	2.0%
Value	mn	3230	5632	74.3%	8.0%	7.0%
Volume	mn	167	254	51.9%	1.5%	-1.4%
NOMU						
Market Cap	mn	7416	7339	-1.0%	-0.9%	-3.3%
Value	mn	10.0	15.8	57.2%	-19.3%	-37.7%
Volume	mn	1.5	1.1	-23.1%	-45.2%	-54.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALMODAWAT	5.56	0.51	10%
QUARA	16.16	1.06	7%
DKHOUN	62.95	2.95	5%
NOMU-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
ALMOHAFAZA FOR EDUCATION	25.2	-2.78	-10%
PAPER HOME	42.76	-4.64	-10%
MEYAR	27.34	-2.64	-9%

Source: Tadawul

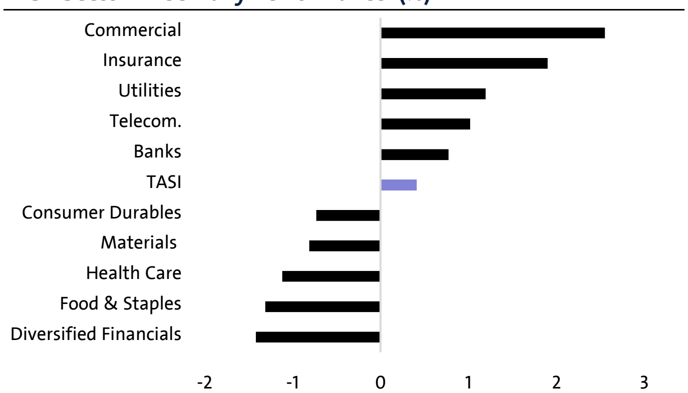
TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
CGS	8.18	0.59	8%
NCLE	129	8.1	7%
AMANA INSURANCE	7.71	0.32	4%
TASI-Top Losers	**Last Price**	**Change**	
	SAR/sh	SAR	%
KINGDOM	13.55	-0.61	-4%
ALDAWAA	44	-1.86	-4%
SAICO	9.4	-0.29	-3%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.93	-0.01	-1%	16.2
APC	7.76	0.03	0%	16.1
BAAN	2.04	0.06	3%	15.3
TASI -Most Traded by Value	**Last Price**	**Change**		**Value**
	SAR/sh	SAR	%	SARmn
ALRAJHI	66.85	0.15	0%	663
SAUDI ARAMCO	27.16	0.16	1%	347
SNB	39.42	0.58	1%	236

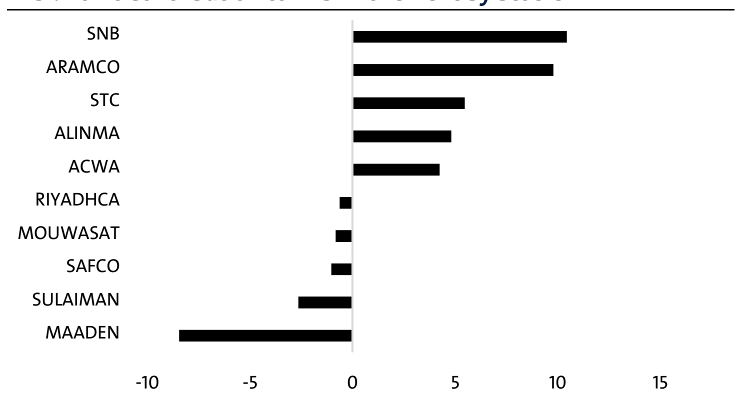
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
09-Jun	SPIMACO	Ex-Dividend
09-Jun	Yanbu cement	Ex-Dividend
10-Jun	SISCO HOLDING	Ex-Dividend
10-Jun	BAHRI	Ex-Dividend
11-Jun	ALMUNAJEM	Ex-Dividend

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
09-Jun	U.S.	Existing Home Sales	May	4.05M	4.01M
10-Jun	U.S.	10-Year Note Auction	May		4.282%
11-Jun	E.U.	Deposit Facility Rate	Jun	2.0%	2.0%
11-Jun	U.S.	Initial Jobless Claims	May	214. 0K	212. 0K
12-Jun	U.K.	GDP (MoM)	Apr	-0.1%	4.282%

Source: Bloomberg, Investing.Com

Daily Market Report

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