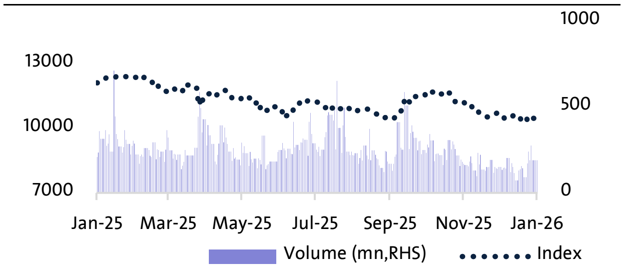
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	06-Jul*	DoD	MTD	YTD	P/E	P/BV
TASI	10813	0.1%	-0.4%	3%	14.0	1.6
NOMU	22664	-0.1%	-1.1%	-4%	0.0	1.6
S&P500	7537	0.7%	0.7%	10%	21.9	5.7
Dow Jones	53056	0.3%	1.4%	10%	13.2	6.1
FTSE 100	10652	-0.3%	1.7%	7%	13.2	2.4
EuroStoxx50	6398	-0.2%	1.8%	10%	16.4	2.6
Nikkei225	69738	0.0%	-1.0%	39%	24.6	3.1
MSCI EM	1721	0.0%	0.0%	22%	12.6	2.5
SHCOMP	4041	-0.1%	-1.7%	2%	14.3	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
06-Jul	96	157	17	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	06-Jul	∆ bps	YTD Av	06-Jul	∆ bps	YTD Av
1M	4.66	3.2	5.6	3.67	0.3	4.3
3M	4.83	-0.4	5.4	3.75	0.2	4.3
6M	5.27	5.7	5.5	3.87	0.4	4.2
12M	4.91	-1.7	5.2	4.03	1.4	4.0

Commodities

		06-Jul	∆	52-week		YTD Av
	Unit	USD	%	Hi	low	%∆
Arab Light	USDbbl	75	-1.2	135	60	-11.7
Brent	USDbbl	72	-0.2	118	59	-10.9
Gold	USDOz	4139	-0.6	5502	3277	-13.5
Silver	USDOz	62	-0.6	117	36	-36.5
Aluminum	USDton	3106	0.7	3851	2553	-14.0
Copper	USDton	13370	0.2	14140	9594	-15.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Sukuk, debt instruments market hits SAR 859B

Saudi Arabia's sukuk and debt instruments market has witnessed continued growth over the past year, reaching SAR 859.45 billion by the end of April 2026, compared to SAR 798.62 billion in May 2025, an increase of SAR 60.83 billion, or 7.62%. **(Argaam)**

REGA: Non-Saudi real estate transactions subject to 5% tax alongside 2% fee

The Saudi Real Estate Authority (REGA) clarified that the real estate transaction tax is applied at a rate of 5% to both Saudis and non-Saudis in all cities across the Kingdom. An additional 2% fee is imposed on non-Saudi real estate transactions involving properties located in Riyadh, Jeddah, Makkah, and Madinah, in accordance with the law and its executive regulations, in addition to the legally prescribed 5% real estate transaction tax, according to the authority's post on the “X” platform. **(Argaam)**

Saudi Aramco sets Arab crude OSP for August

Saudi Aramco set the official selling price (OSP) for its Arab Light crude for August delivery to North America at $4.6 per barrel above the Argus Sour Crude Index (ASCI). For Western Europe, the Arab Light price was set at $0.85 per barrel above the ICE Brent price, the oil giant said in a statement received by Argaam. **(Argaam)**

MSGA to debut on Nomu on July 8

MSGA Investment Co. shares will start trading on the Nomu-Parallel Market on July 8, under the symbol 9655 and ISIN Code SA16J034MRH7. **(Argaam)**

Equipment House secures SAR 95M project from MoJ

Scientific and Medical Equipment House Co. announced today, July 6, that it received a notification of the award of a SAR 95 million (VAT-inclusive) project tender from the Ministry of Justice (MoJ). **(Reuters)**

Global

Japan pushes back on views it is pressuring BOJ to keep rates low

Japan's government on Tuesday pushed back against market views it was watering down its commitment to fiscal reform and pressuring the central bank to keep rates low, as concerns over its expansionary policy push bond yields to multi-decade highs. In a draft economic blueprint released last month, the government called on the Bank of Japan to align monetary policy with government efforts to boost growth and removed language pledging to improve Japan's fiscal health.. **(Reuters)**

Yen pinned near 40-year low with investors leery of intervention

The yen hovered near a four-decade low on Tuesday, leaving traders wary of possible intervention by Japanese authorities to bolster the currency, while the dollar steadied after recent losses. The yen was up 0.2% at 161.75 per dollar, reversing some of its decline from earlier in the session, though it remained not far from a 162.84 trough hit last week. **(Reuters)**

Commodities

Oil prices gain as focus shifts to supply recovery and demand

Oil prices edged higher on Tuesday, though gains were capped as traders looked beyond easing geopolitical tensions in the Middle East and turned their attention to supply increases and demand prospects. Brent crude futures gained 38 cents, or 0.5%, to $72.37 a barrel, while U.S. West Texas Intermediate crude rose 30 cents, or 0.4%, to $68.85 a barrel as of 0350 GMT, after settling down at around pre-Iran war levels on Monday. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		05-Jul	06-Jul	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2262	2265	0.1%	0.7%	1.6%
Value	mn	3036	3800	25.2%	-4.7%	-26.0%
Volume	mn	197	243	23.6%	-0.6%	-3.5%
NOMU						
Market Cap	mn	7320	7311	-0.1%	-1.1%	-3.6%
Value	mn	11.8	15.6	31.5%	21.2%	-34.7%
Volume	mn	1.8	2.8	57.3%	22.0%	13.1%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
KEIR	1.47	0.12	9%
ASG	48.98	3.98	9%
MARBLE DESIGN	6.7	0.5	8%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
MOLAN	0.93	-0.13	-12%
DRC	20	-1.5	-7%
MOBI INDUSTRY	9.52	-0.68	-7%

Source: Tadawul

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SPM	61.1	5.55	10%
SFICO	76.8	6.95	10%
SHARQIYAH DEV	16.7	1.07	7%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SAUDI DARB	2.32	-0.14	-6%
BATIC	2.1	-0.12	-5%
MIS	222.8	-11.2	-5%

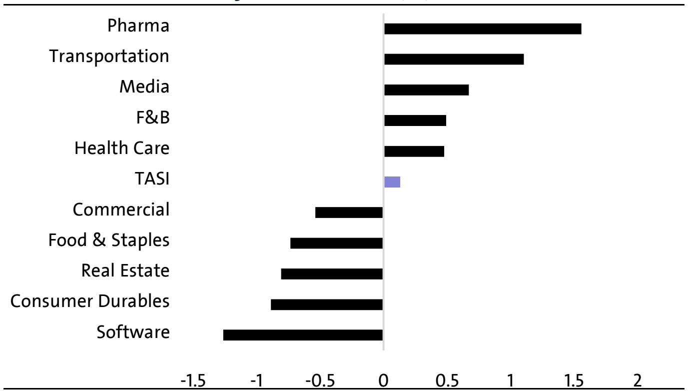
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
BATIC	2.1	-0.12	-5%	31.5
SAUDI DARB	2.32	-0.14	-6%	28.3
AMERICANA	2.08	-0.01	0%	17.5

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALRAJHI	65.8	0.1	0%	208
SFICO	76.8	6.95	10%	193
SAUDI ARAMCO	26.16	0.06	0%	188

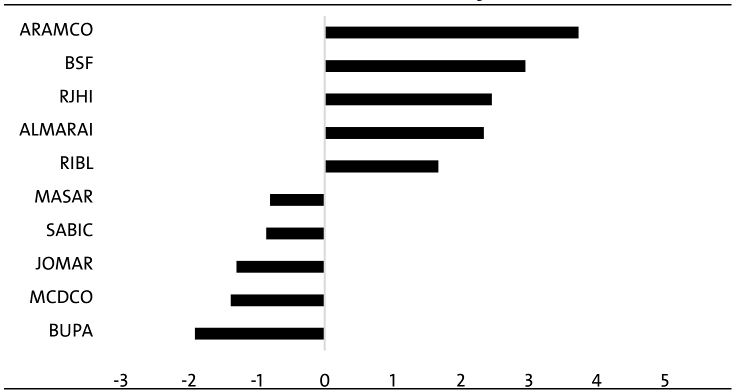
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
08-Jul	DAR ALMARKABAH	General Assembly
09-Jul	KINGDOM	Cash Dividend
09-Jul	SHL	Cash Dividend
09-Jul	General Authority For Statistics	Report
12-Jul	SVCP	Ex-dividend Date

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
08-Jul	U.S.	10-Year Note Auction	Jun		4.47%
09-Jul	U.K.	RICS House Price Balance	Jun		
09-Jul	U.S.	Initial Jobless Claims	Jun	219.0K	216.0K
09-Jul	C.N.	Consumer Price Index	Jun	1.3%	1.2%
14-Jul	U.S.	Consumer Price Index	Jun	4.2%	3.8%

Source: Bloomberg, Investing.Com

Contact Us:

Alinma Capital Company
Research Department (Sell-Side)
Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh 55560
Saudi Arabia
Phone: 011-2185555 =86309
E-mail: research@alinmacapital.com

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