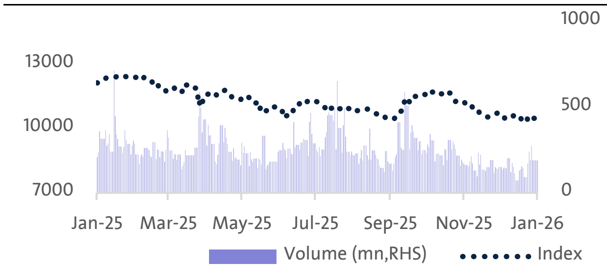
alinma capital

Daily Market Report

Key Indices-Return and Valuation

	01-Jun*	DoD	MTD	YTD	P/E	P/BV
TASI	11010	-0.6%	0.0%	4%	14.5	1.6
NOMU	22959	0.1%	0.0%	-2%	0.0	1.6
S&P500	7580	0.2%	4.8%	11%	22.3	5.8
Dow Jones	51032	0.7%	3.1%	6%	13.0	5.9
FTSE 100	10409	-0.2%	0.4%	5%	13.0	2.4
EuroStoxx50	6051	-0.1%	2.9%	4%	15.8	2.4
Nikkei225	66330	2.5%	11.5%	32%	24.1	3.0
MSCI EM	1752	1.6%	9.4%	25%	12.9	2.5
SHCOMP	4069	-0.7%	-1.1%	3%	14.4	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
01-Jun	164	93	13	1.7:1

Money Market Yields

%	SAIBOR			Term SOFR		
	01-Jun	Δ bps	YTD Av	01-Jun	Δ bps	YTD Av
1M	4.59	-8.2	5.6	3.62	0.0	4.3
3M	4.67	-22.3	5.4	3.66	-0.5	4.3
6M	5.14	-12.9	5.5	3.72	-1.3	4.2
12M	4.82	0.6	5.2	3.84	-2.2	4.0

Commodities

		01-Jun	Δ	52-week		YTD Av
	Unit	USD	%	Hi	low	%Δ
Arab Light	USDbbl	110	0.0	135	60	-9.3
Brent	USDbbl	95	3.2	118	59	-9.3
Gold	USDOz	4490	-0.8	5502	3277	-17.5
Silver	USDOz	75	-0.6	117	33	-33.5
Aluminum	USDton	3821	1.4	3768	2438	-11.6
Copper	USDton	13845	1.4	14140	9565	-13.1

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi chemicals giant SABIC auctions surplus assets in Spain

Saudi Basic Industries Corporation (Sabic), a multinational chemical company, has launched an ambitious public auction of industrial assets from its production facilities in La Aljorra in the Region of Murcia (Spain), specifically from the LX2 polycarbonate plant and the HPP plant following their permanent closure. **(Zawya)**

BinDawood Holding finalizes acquiring 51% of Vaza

BinDawood Holding Co. announced completing the procedures for the acquisition of a 51% stake in Vaza Food Co., in a deal worth SAR 217.9 million. In a statement to Tadawul, the company added that it finalized the regulatory process related to shares ownership transfer and notarizing the amended Bylaws by the Notary Public. The consideration will be paid as agreed in the Share Purchase Agreement (SPA). **(Argaam)**

Home loans to individuals up to SAR 6.3B in April: SAMA

Residential mortgages granted to individuals by banks in Saudi Arabia rose slightly by 0.5% year-on-year (YoY) to SAR 6.33 billion in April 2026, marking the first increase following a series of nine consecutive declines. Compared to March, residential mortgage increased by approximately SAR 2.1 billion, or 51%, according to data issued by SAMA. **(Argaam)**

Axelerated Solutions signs preliminary MoU to invest in Shaheen Insurance Platform

Axelerated Solutions for Information and Communication Technology Co. said it signed a preliminary memorandum of understanding on June 1 with Al Wathiqa Al Masiya Closed Joint Stock Co. (Diamond Insurance Broker) regarding an investment in the Shaheen Electronic Insurance Broker Platform, according to a statement to Tadawul. **(Argaam)**

Saudi's SAMA mandates advance notification of investment rounds by financing companies

The Saudi Central Bank (SAMA) has mandated that all financing companies operating within the Kingdom provide notification to the Central Bank at least five working days prior to undertaking any investment round. **(Zawya)**

Global

Euro zone firms struggle to raise prices despite Iran war shock

Only a third of the euro zone's largest companies have indicated they are raising prices in response to the Iran war, a Reuters analysis of listed corporate earnings commentary shows, suggesting a weak economy is curbing their pricing power. Investors and European Central Bank policymakers have been trying to gauge whether the euro zone is facing another hefty bout of war-driven inflation like the one that followed Russia's invasion of Ukraine. **(Argaam)**

US manufacturing activity at four-year high, supply constraints growing

U.S. manufacturing activity increased more than expected in May, hitting the highest level in four years, likely driven by businesses front-loading orders amid rising prices and shortages because of the war with Iran. **(Reuters)**

Commodities

Oil slips after Trump says talks with Iran are ongoing

Oil prices trended lower on Tuesday following the previous session's sharp gains as the market remained cautious about progress in U.S.-Iran peace talks. U.S. President Donald Trump said on Monday talks with Iran were ongoing, while Tasnim news agency reported earlier that Tehran had suspended indirect negotiations with Washington. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics						
		31-May	01-Jun	Δ%		
TASI	SAR			**DoD**	**MTD***	**YTD***
Market Cap	bn	2296	2282	-0.6%	0.0%	2.3%
Value	mn	3754	7539	100.8%	0.0%	41.9%
Volume	mn	188	373	98.5%	0.0%	43.3%
NOMU						
Market Cap	mn	7398	7407	0.1%	0.0%	-2.4%
Value	mn	17.6	27.4	55.7%	0.0%	6.1%
Volume	mn	2.8	2.4	-14.7%	0.0%	-3.4%

*Average for the period, Source: Argaam

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
LANA	2.95	0.38	15%
NASEEJ TECH	25.9	2.9	13%
BALSM MEDICAL	24.19	1.47	6%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
DRC	34.8	-3.18	-8%
ALQEMAM	41.14	-3.44	-8%
ALSHEHILI METAL	56.05	-3.95	-7%

Source: Tadawul

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
JAHEZ	14.35	1.3	10%
SIDC	15.27	1.38	10%
KINGDOM	14.93	1.35	10%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
DALLAH HEALTH	105.4	-5.8	-5%
SABIC AGRI-NUTRIENTS	132.6	-5.4	-4%
YANSAB	32.56	-1.18	-4%

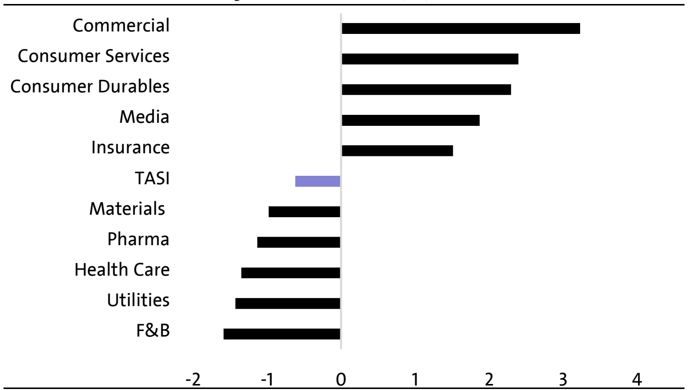
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.98	0.04	2%	68.7
SAUDI ARAMCO	27.36	-0.18	-1%	27.6
APC	7.32	0.26	4%	12.5

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.36	-0.18	-1%	757
ALRAJHI	66.7	-0.55	-1%	626
SNB	39.14	-0.36	-1%	418

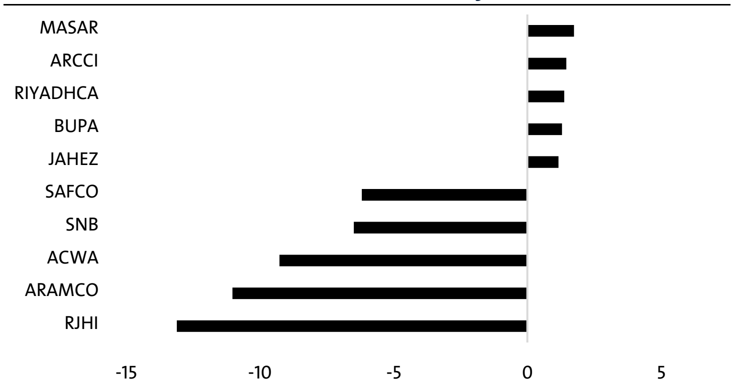
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
02-Jun	SEERA	Capital reduction
02-Jun	MCDC	Ex-Dividend
03-Jun	ATLAS ELEVATORS	Ex-Dividend
03-Jun	EAST PIPES	Ex-Dividend
04-Jun	MGC	End of IPO book-building

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
02-Jun	U.S.	Gasoline Inventories	May		-2.572M
02-Jun	U.S.	EIA Weekly Refinery Utilization	May		2.9%
03-Jun	U.S.	ADP Nonfarm Employment Change	May	118.00K	61.00K
04-Jun	E.U.	Euro central bank Lagarde Speaks	May		
04-Jun	U.S.	Initial Jobless Claims	May	211.00K	210.00K

Source: Bloomberg, Investing.Com

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