

Dear / Unit Holders

Respectfully,

We are pleased to inform you of updates to the Fund's Terms and Conditions.

Fund Name:
Proposed format
<p>Company Name: Alinma Capital Company</p> <p>Company's Website: WWW.alinmacapital.com</p> <p>Company's E-mail: info@alinmacapital.com</p> <p>Company's Logo: </p> <p>(Where Applicable)</p> <p>Cover Page:</p> <p></p> <p>The Fund Manager: Alinma Capital Company</p> <p>The Fund Operator: Alinma Capital Company</p> <p>The Fund Custodian: Al Ahli Capital Company</p> <p>The terms and conditions of the fund were issued on 01/01/2020 and were updated on 08/01/2026.</p>
<p>Fund Summary:</p> <p>Fund Manager Alinma Capital Company</p> <p>Fund Operator Alinma Capital Company</p> <p>Custodian Al Ahli Capital Company</p>

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P.O.Box 55560
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فاكس +966 (11) 218 5970
س.ت رقم 1010269764
ترخيص هيئة السوق المالية رقم : 09134- 37
www.alinmacapital.com



Glossary:

Capital Market Institutions: A person authorized by the Authority to carry out securities business.

Alinma Capital Company, Fund Manager OR Fund Operator: Alinma Capital Company, a Saudi closed joint-stock company holding Commercial Registration No. 1010269764 and authorized by Capital Market Authority as per License No. 09134-37 to carry out dealing activity, custody services, management "managing investments and operating Funds", arrangement and, provision of advice with respect to securities business.

Custodian: A Capital Market Institution licensed under the Capital Market Institutions Regulations to conduct the securities activity of custody namely Al Ahli Capital Company.

Fund Guide:

<p>Head Office: Alanoud south Tower 2 King Fahad Road- Al Olaya District- Riyadh P.O. 55560 Riyadh 11544 Kingdom Of Saudi Arabia Tel. +96612185999 FAX. +966112185900 Website: www.alinmacapital.com (Where Applicable)</p>	<p>Alinma Capital Company</p> <p>الإنماء المالية alinma capital</p> 	<p>Fund Manager</p>
<p>Head Office: Alanoud south Tower 2 King Fahad Road- Al Olaya District- Riyadh P.O. 55560 Riyadh 11544 Kingdom Of Saudi Arabia Tel. +96612185999 FAX. +966112185900 Website: www.alinmacapital.com</p>	<p>Alinma Capital Company</p> <p>الإنماء المالية alinma capital</p> 	<p>Fund operator</p>

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<p>Head Office: king Saud Road, Regional Building Saudi National Bank (SNB)</p> <p>P.O. 22216 Riyadh 11495</p> <p>Tel.+966 ,8002440123+966112039701</p> <p>Fax. 920000232+966 +966112039791</p> <p>Kingdom Of Saudi Arabia</p> <p>Website: www.alahlicapital.co</p>	<p>Al Ahli Capital company</p> 	<p>Custodian</p>
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4. The Main Risks of Investing in the Fund:

3) Risks Associated with the Management of the Fund:

- Risk of the Fund's Failure to Track the Underlying Index in Terms of Performance or Relative Asset Weighting: The Fund may not be able to track the performance of the underlying index or replicate its composition in terms of the relative weighting of assets in an accurate manner. This may be due to factors such as transaction costs, liquidity constraints, or regulatory or operational restrictions, as well as the Fund's investment strategy. Consequently, this may result in deviations between the performance of the Fund and the performance of the underlying index.

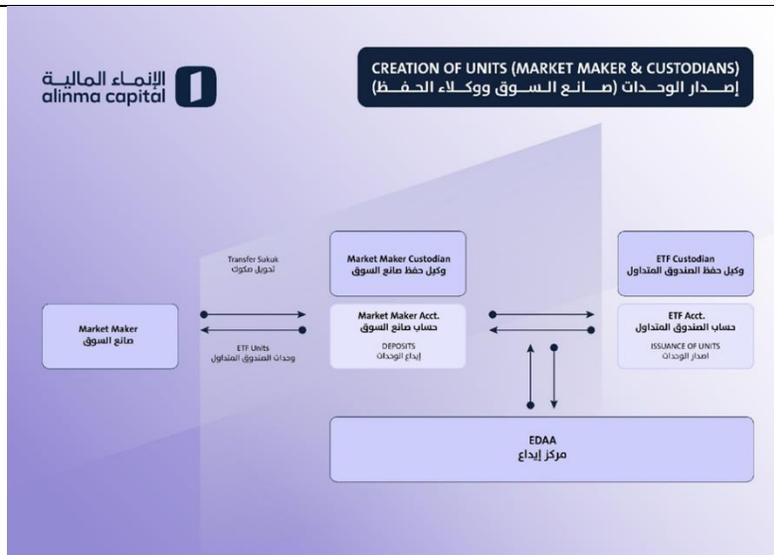
11. Dealing:

a) Initial Offer:

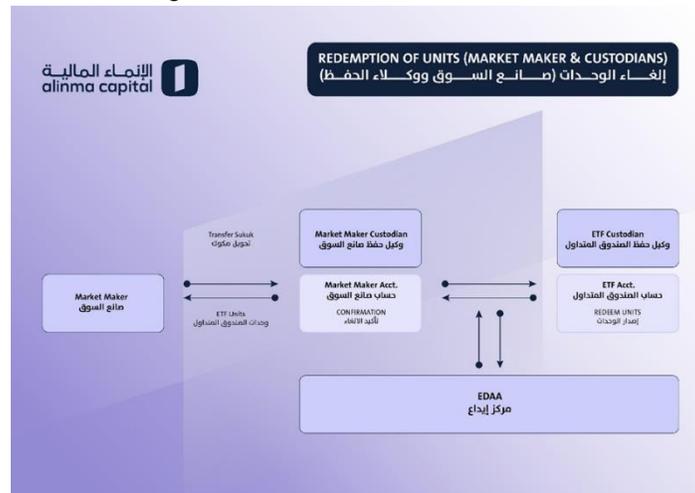
- Unit price at inception:
- (10) SAR per unit at the opening of the offering.

c) Procedures of providing the instructions with regards to redemption and subscription of the Fund's units:

- Exchange Procedures for in-kind Unit Creation between the Fund Manager and the Market Maker:
 - The Fund Manager will disclose the details of the Creation Unit and its equivalent of the Sukuk basket and cash portions on a periodic basis. One Creation Unit equals 100,000 ETF Units.
 - At the same time, the Market Maker will transfer from his Market Maker's Custodian account a basket of Sukuk and cash, corresponding to the number of Creation Units that the Fund Manager intends to create.
 - The Market Maker's Custodian will then transfer the Sukuk basket and cash amounts from the Market Maker's account to the Fund's account with the Fund's Custodian.
 - The Fund's Custodian will ensure that the Sukuk basket and the cash appropriately correspond to the application of the ETF Unit to be created from the Fund Manager.
 - The Fund's Custodian will liaise with Edaa Center for the ETF Units Creation.
 - The custodian of the fund transfers the new units to the market maker's account held by the Market Maker's Custodian.
 - The Fund Manager will calculate the amount of cash at the end of each dealing day in regard to Creation Units. Any shortfall/ excess in the creation of ETF units will be settled, through the Fund's Custodian, with Market Maker.



- Redemption Procedures for in-kind ETF Units between the Fund Manager and the Market Maker:
 - The Fund's Custodian will ensure that the Creation Units received appropriately correspond to the redemption request.
 - The Fund's Custodian will liaise with the Edaa Center for redemption of ETF Units.
 - Edaa Center will redeem and delist the ETF Units from trading records.
 - The Fund's Custodian will then transfer the corresponding sukuk basket from the Fund's account to the Market Maker's account held by the Market Maker's custodian.
 - In case of any discrepancy, the Fund's Custodian will resolve the same as needed.
 - The Fund Manager will calculate right amount of cash by the end of the day, as per the Fund policies. Any shortfall/ excess in the redemption of ETF units will be settled, through the Fund's Custodian, with the Market Maker.



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Head office

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23. Custodian:

a) Custodian Name:

Al Ahli Capital Company

b) Authority authorization number and date:

37-06046, dated as of 31/03/2008 G.

c) Registered address and business address of custodian:

Address: King Saud Road, Regional Building of the National Commercial Bank (NCB), P.O. Box 22216, Riyadh 11495, Kingdom of Saudi Arabia Al Jumaih Center, King Fahd Road, Al Mohamadiah District, P.O. Box: 5000, Riyadh 12361 - 6858, Office No. (203).

Phone: +966 8002440123

24. Fund Board:

a) Names of Fund Board members, indicating the membership type:

1) Mr. Mazin Baghdadi (Chairman and Non-independent Director).

2) Dr. Abdulrahman Al-Aali (Independent Director)

3) Mr. Khalid Feda (Independent Director)

F) All Funds Boards that the relevant board member is participating in:

Fund Name	Fund Type	Directors		
		Mr. Mazen Baghdadi	Dr. Abdulrahman Yousef Shamsuddin Al-Aali	Mr. Khaled Bin Abdelhafeez Feda
Alinma Real Estate Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Real Estate Fund	Private Offer	Non-Independent Member	-----	-----
Daniyah Makkah Hospitality Fund	Private Offer	Non-Independent Member	-----	-----
Alinma AlThoraya Real Estate Fund	Private Offer	Non-Independent Member	-----	-----
Al Qairawan Logistic Fund	Private Offer	Non-Independent Member	-----	-----
Dahaban Real Estate Fund	-	Non-Independent Member	-----	-----

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Alinma Wadi Alhada Fund	-	Non-Independent Member	-----	-----
Alinma Income Generating Opportunities Fund	Private Offer	Non-Independent Member	Non-Independent Member	-----
Alinma Madinah Real Estate Fund	-	Non-Independent Member	-----	-----
Alinma Muhammadeh Real Estate Fund	-	Non-Independent Member	-----	-----
Alinma Private Family Fund 23-1	Private Offer	Non-Independent Member	-----	-----
Alinma Al-Taif Real Estate Fund	-	Non-Independent Member	-----	-----
Alinma Sakani Fund	Private Offer	Non-Independent Member	-----	-----
Alinma AlKhober Real estate Fund	-	Non-Independent Member	-----	-----
Alinma AlJazerah vehicles Fund	-	Non-Independent Member	-----	-----
Alinma Ajead Real Estate Fund	-	Non-Independent Member	-----	-----
Alinma Diversified Saudi Riyal Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Emerging Markets Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Masharif Al Awali Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Logistic Park Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Makkah 1st Development Fund	Private Offer	Non-Independent Member	Independent Member	-----
Alinma Makkah 2nd Development Fund	Private Offer	Non-Independent Member	Independent Member	-----



Alinma Almohamadia RE Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Logistic District Fund	Private Offer	Non-Independent Member	Independent Member	-----
Alinma Riyadh View Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Wareef Endowment Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Enayah Endowment Fund	Public Offer	Non-Independent Member	-----	-----
Bir Ariyadh Waqf Fund	Public Offer	Non-Independent Member	-----	-----
AOrphan Care Endowment Fund	Public Offer	Non-Independent Member	-----	-----
Alqassim Waqaf Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Multi-Asset Balanced Fund For Monthly Distribution	Public Offer	Non-Independent Member	-----	-----
Alinma Saudi Riyal Liquidity Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Saudi Equity Fund	Public Offer	Non-Independent Member	-----	-----
Alinma IPO Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Aljazira 1st Fund	Private Offer	Non-Independent Member	-----	-----
Investment in Hajj and Umrah Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Mosques Endowment Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Dhahiat Alriyadh Fund	Private Offer	Non-Independent Member	-----	-----

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Alinma Equity Private Fund-1	Private Offer	Non-Independent Member	-----	-----
Family Private Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Retail REIT Fund	Public Offer	Non-Independent Member	-----	-----
Alinma North Riyadh RE Fund	Private Offer	Non-Independent Member	-----	-----
Alinma North Jeddah RE Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Al Khumra RE Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Hospitality REIT Fund	Public Offer	Non-Independent Member	-----	-----
Alinma Masharif Al Awali Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Makkah 1st Development Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Makkah 2nd Development Fund	Private Offer	Non-Independent Member	-----	-----
Alinma Endowment Investment Fund	Public Offer	-----	-----	Independent Member
King Khalid University Endowment Fund	Public Offer	-----	-----	Independent Member

وتقبلوا وافر التحية والتقدير،