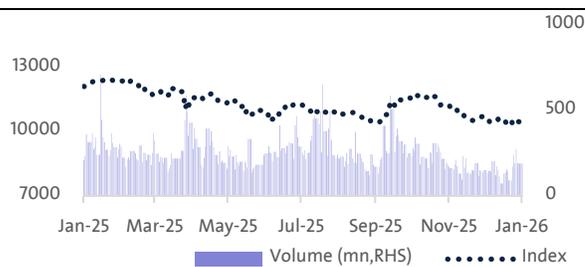


Daily Market Report

Key Indices-Return and Valuation

	16-Feb*	DoD	MTD	YTD	P/E	P/BV
TASI	11184	-0.40%	-1.7%	6%	17.6	1.6
NOMU	23765	-1.36%	-0.6%	1%	0.0	1.6
S&P500	6836	0.00%	-1.5%	0%	24.6	5.5
Dow Jones	49501	0.00%	1.2%	3%	15.5	5.9
FTSE 100	10474	0.26%	2.4%	5%	15.5	2.4
EuroStoxx50	5979	-0.11%	0.5%	3%	17.9	2.6
Nikkei225	56806	-0.24%	6.5%	13%	25.5	2.8
MSCI EM	1558	0.18%	1.9%	11%	17.3	2.4
SHCOMP	4082	-1.26%	-0.9%	3%	15.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
16-Feb	69	191	7	0.4:1

Money Market Yields

%	SAIBOR			Term SOFR		
	16-Feb	Δ bps	YTD Av	15-Feb	Δ bps	YTD Av
1M	4.72	4.1	5.6	3.66	0.0	4.3
3M	4.68	-4.4	5.4	3.65	1.9	4.3
6M	5.23	8.5	5.5	3.60	4.1	4.2
12M	4.82	5.1	5.2	3.46	5.8	4.0

Commodities

	Unit	16-Feb	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	67	0.0	80	60	2.8
Brent	USDbbbl	69	1.3	79	59	2.2
Gold	USDOz	5005	0.7	5502	2861	-7.0
Silver	USDOz	77	-1.0	117	30	-15.1
Aluminum	USDton	3017	-0.8	3252	2275	-2.4
Copper	USDton	12870	0.4	13952	8590	-4.7

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

AWPT inks SAR 155.1M contract to operate rainwater networks in Jeddah

Alkhorayef Water and Power Technologies Co. (AWPT) said it signed on Feb. 16 a SAR 155.1 million contract, excluding VAT, with the Jeddah Municipality to operate rainwater networks in parts of Jeddah. In a statement to Tadawul, the company said the contract covers the operation and cleaning of rainwater networks in the sub-municipalities of Al-Balad, Al Jami'ah, and Umm Al-Salam. **(Argaam)**

Asas Makeen receives 9 white land fee bills worth SAR 8M

Asas Makeen Real Estate Development and Investment Co. received today, Feb. 16, nine invoices to date for so-called white land fees totaling SAR 8 million, related to plots located within the program's designated geographic zones. **(Argaam)**

AMAK board proposes SAR 680M rights issue

Almasane Alkobra Mining Co.'s (AMAK) board of directors recommended increasing capital through a SAR 680 million rights issue. The rights issue aims to support the company's expansion plans and drive investment in its portfolio growth **(Argaam)**

NCLE leases land plot in Riyadh for SAR 63.9M

National Company for Learning & Education (NCLE) signed a 25-year land lease in Riyadh valued at SAR 63.9 million (excluding VAT) to develop and operate a new educational complex, the company said the agreement was signed on Feb. 16, with Tatweer Buildings Co. for a plot located in the Khuzam district, Riyadh. **(Argaam)**

AYYAN inks MoU to set up private fund for SAR 600M project

AYYAN Investment Co. said it signed a non-binding memorandum of understanding (MoU) with Al Rajhi Capital and Sumou Holding Co. to establish a private real estate fund to develop a mixed-use project in Riyadh's Al Janadriyah district, with an estimated value exceeding SAR 600 million. **(Argaam)**

Al Rajhi Bank gets CMA nod on 50% capital hike via bonus issue

The Capital Market Authority (CMA) approved Al Rajhi Bank's request to increase capital from SAR 40 billion to SAR 60 billion. The potential transaction will be financed through transferring SAR 20 billion from the retained earnings account to the company's capital. **(Argaam)**

Global

Bank of England to cut rates in March, timing of further cuts unclear

The Bank of England will cut interest rates in March, according to a majority of economists in a Reuters poll, and is expected to follow up with a second reduction later this year, though they were not sure when. At its February meeting, the Bank of England held Bank Rate at 3.75% in a knife-edge 5-4 vote — the third straight narrowly split decision by the Monetary Policy Committee. **(Reuters)**

India's wholesale inflation jumps to 10-month high on food price rise

India's wholesale prices (INWPI=ECI), opens new tab rose 1.81% year-on-year in January, the fastest pace in 10 months, as vegetable and basic metal prices picked up, government data showed on Monday. **(Reuters)**

Commodities

Brent edges lower as traders turn focus to key US-Iran talks

Brent oil prices drifted lower in Asian trade on Tuesday as investors assessed risks of supply disruption after Iran conducted naval drills near the Strait of Hormuz right ahead of nuclear talks with the U.S. later in the day. Brent crude futures were down 0.47%, or 32 cents, at \$68.33 a barrel by 0430 GMT, following a 1.33% gain on Monday. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		15-Feb	16-Feb	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2382	2367	-0.6%	-1.7%	-3.0%
Value	mn	2988	4052	35.6%	-13.0%	-14.2%
Volume	mn	216	234	8.5%	-4.6%	-0.9%
NOMU						
Market Cap	mn	7627	7666	0.5%	-0.6%	1.0%
Value	mn	16	19	17.1%	10.6%	1.0%
Volume	mn	2	2	25.8%	28.2%	-2.6%

*Average for the period, Source: Argaam

TASI-Top Gainers

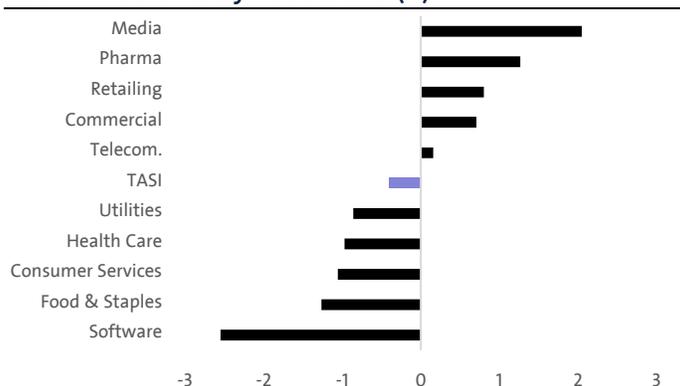
	Last Price	Change	
	SAR/sh	SAR	%
MAHARAH	6.5	0.44	7%
ACC	22.71	1.34	6%
SRMG	104.3	4.3	4%

TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
SOLUTIONS	207.8	-18.1	-8%
JAHEZ	12.79	-0.76	-6%
ALRAJHI TAKAFUL	75	-3.5	-4%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
17-Feb	YANSAB	Eligibility of cash dividend
18-Feb	EXTRA	Conference
19-Feb	SULAIMAN ALHABIB	Eligibility of cash dividend
19-Feb	TAMKEEN	Eligibility of cash dividend
19-Feb	SADAFCO	Eligibility of cash dividend

Source: Argaam, GSTAT

NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
FUTURE VISION	9	1.2	15%
BENA	39.5	3.54	10%
NBM	70.3	6.3	10%

NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
MULKIA	42.38	-6.62	-14%
FIRST AVENUE	6	-0.5	-8%
WSM	24.3	-2	-8%

Source: Tadawul

TASI -Most Traded by Volume

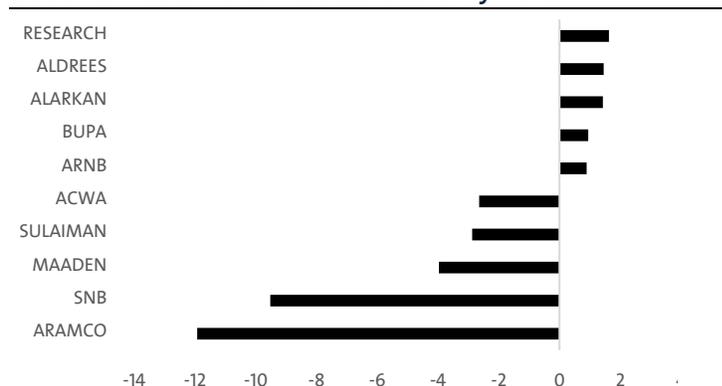
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.04	0.01	0%	32.4
MAHARAH	6.5	0.44	7%	21.4
SAUDI KAYAN	5.75	0.09	2%	20.7

TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SOLUTIONS	207.8	-18.1	-8%	255
ALRAJHI	105.7	0	0%	156
SNB	42.6	-0.54	-1%	146

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
18-Feb	U.S.	Durable goods	Jan	3.1%	-2.1%
18-Feb	U.S.	Initial Jobless Claims	Jan	212.00K	209.00K
18-Feb	U.K.	Consumer price index YoY	Jan	3.3%	3.2%
19-Feb	U.S.	Crude Oil Inventories	Jan	-200.0K	-3.455M
20-Feb	U.S.	New home sales	Jan	716.00K	738.00K

Source: Bloomberg, Investing.Com

Daily Market Report

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