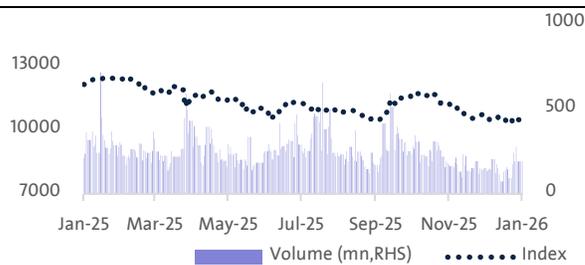


Daily Market Report

Key Indices-Return and Valuation

	15-Feb*	DoD	MTD	YTD	P/E	P/BV
TASI	11229	-0.21%	-1.3%	6%	17.7	1.6
NOMU	24093	1.90%	0.8%	2%	0.0	1.6
S&P500	6836	0.05%	-1.5%	0%	24.6	5.5
Dow Jones	49501	0.10%	1.2%	3%	15.5	5.9
FTSE 100	10446	0.42%	2.2%	5%	15.5	2.4
EuroStoxx50	5985	-0.43%	0.6%	3%	17.9	2.6
Nikkei225	56942	-1.21%	6.8%	13%	25.1	2.8
MSCI EM	1555	-0.98%	1.8%	11%	17.5	2.4
SHCOMP	4082	-1.26%	-0.9%	3%	15.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
15-Feb	170	82	14	2.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	15-Feb	Δ bps	YTD Av	13-Feb	Δ bps	YTD Av
1M	4.68	-0.7	5.6	3.66	0.0	4.3
3M	4.72	-15.8	5.4	3.65	1.9	4.3
6M	5.14	-5.9	5.5	3.60	4.1	4.2
12M	4.77	1.0	5.2	3.46	5.8	4.0

Commodities

	Unit	13-Feb	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbl	67	-2.5	80	60	2.8
Brent	USDbbl	68	0.3	79	59	2.2
Gold	USDOz	4969	-1.9	5502	2861	-6.8
Silver	USDOz	77	2.8	117	30	-14.8
Aluminum	USDton	3042	-0.8	3252	2275	-2.4
Copper	USDton	12825	-3.1	13952	8590	-4.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi inflation slows to 1.8% in January

Saudi Arabia's inflation rate eased to 1.8% month-on-month (MoM) in January 2026, official data from the General Authority for Statistics (GASTAT) showed. The cost of living index rose to 104.47 points in the same month, from 102.60 points in January 2025. GASTAT has enhanced the data collection and calculation methodology for the Consumer Price Index (CPI) in line with international best practices to improve coverage and accuracy. **(Argaam)**

Alramz partners with Roshn to buy, develop 240 residential units in Riyadh

Alramz Real Estate Co. signed today, Feb. 15, an agreement to purchase and develop two residential plots with Roshn Group, a PIF-owned company, the seller, to build 240 residential units on 14,128 square meter (sqm) within the Sidra community in Riyadh. The contract is valued at SAR 91 million with a 36-month duration from land handover, covering design and construction as per approved plans and specifications **(Argaam)**

2P signs SAR 56.9M digital contract with Al Baha University

Perfect Presentation for Commercial Services Co. (2P) won a project for the operation and maintenance of digital education, IT services, and digital transformation solutions at Al-Baha University, valued at SAR 56.89 million, including VAT. **(Argaam)**

Maharah affiliate wins SAR 3.38B contract from General Directorate of Prisons

Maharah Human Resources Co.'s (Maharah) affiliate, Saudi Medical System Co., won a tender issued by the General Directorate of Prisons to provide cooked meals for inmates and detainees at deportation, public security, and anti-drug departments and centers across the Kingdom **(Argaam)**

Tadawul's weekly market cap adds SAR 118.3B; foreign ownership at 4.81%

The market capitalization of the Saudi Exchange (Tadawul) rose 1.25%, or SAR 118.3 billion, Week-on-Week to about SAR 9.561 trillion in the week ending Feb. 12, according to data issued by Tadawul. Foreign investors' ownership accounted for 4.81% of the total market capital. **(Argaam)**

Global

Japan's fragile Q4 economic recovery poses early test for Takaichi

Japan's economy limped back to meagre growth in the fourth quarter, significantly missing market expectations in a key test for Prime Minister Sanae Takaichi's government as cost-of-living pressures drag on confidence and domestic demand. Fresh off a sweeping election victory, Takaichi's administration is preparing to ramp up investment through targeted public spending to shore up consumption and revitalise economic growth.. **(Reuters)**

Commodities

Oil steady as traders brace for U.S.-Iran nuclear talks

Oil traded little changed on Monday, with investors weighing the market implications of upcoming U.S.-Iran talks aimed at de-escalating tensions against a backdrop of expected OPEC+ supply increases. Brent crude futures edged up 3 cents to \$67.78 a barrel by 0358 GMT. U.S. West Texas Intermediate crude was at \$62.91 a barrel, up 2 cents. There will be no WTI settlement on Monday due to a U.S. holiday.. **(Reuters)**

Gold drops over 1% as thin trading, profit-taking weigh

Gold prices dropped on Monday, pressured by thin trading volumes as U.S. and China markets remained shut due to local public holidays, while some traders booked profits after last session's 2.5% jump. Spot gold fell 1.1% to \$4,986.32 per ounce by 0550 GMT. U.S. gold futures for April delivery lost 0.8% to \$5,005.60 per ounce... **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		12-Feb	15-Feb	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2382	2382	0.0%	-1.1%	-2.4%
Value	mn	5379	4	-99.9%	-99.9%	-99.9%
Volume	mn	335	216	-35.6%	-12.0%	-8.6%
NOMU						
Market Cap	mn	7627	7627	0.0%	-1.1%	0.5%
Value	mn	14	1	-95.8%	-96.3%	-96.8%
Volume	mn	2	2	16.4%	1.9%	-22.5%

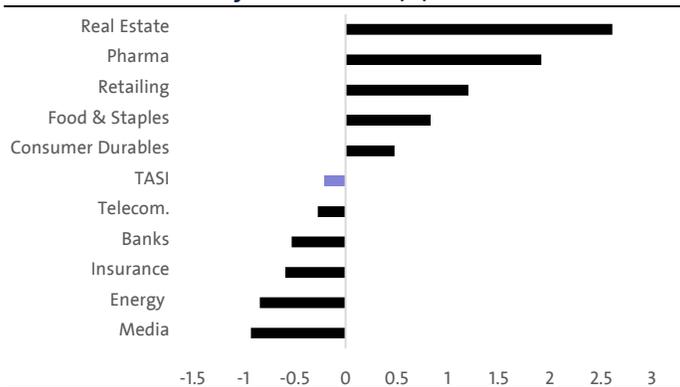
*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
OGC	27.66	1.94	8%
ALAMAR	47.1	3	7%
SAUDI KAYAN	5.66	0.36	7%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SAIB	13.56	-0.45	-3%
JAHEZ	13.55	-0.44	-3%
PETRO RABIGH	7.34	-0.21	-3%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
16-Feb	ANB	Cash dividends
17-Feb	YANSAB	Eligibility of cash dividend
18-Feb	EXTRA	Conference
19-Feb	SULAIMAN ALHABIB	Eligibility of cash dividend
19-Feb	TAMKEEN	Eligibility of cash dividend

Source: Argaam, GSTAT

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
NABA ALSAHA	56.95	9.85	21%
MULKIA	49	8	20%
CLEAN LIFE	104.4	9.2	10%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
AMWAJ INTERNATIONAL	20.26	-2.52	-11%
BENA	35.96	-4.04	-10%
ADEER	101	-9.3	-8%

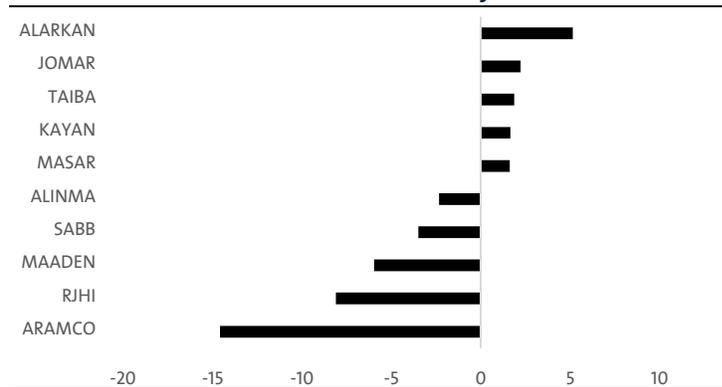
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.03	-0.01	0%	37.8
SAUDI KAYAN	5.66	0.36	7%	25.2
BATIC	2.16	0.03	1%	10.2

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ALINMA	29.04	-0.22	-1%	153
SAUDI KAYAN	5.66	0.36	7%	141
SAUDI ARAMCO	25.78	-0.22	-1%	126

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
18-Feb	U.S.	Durable goods	Jan	3.1%	-2.1%
18-Feb	U.S.	Initial Jobless Claims	Jan	212.00K	209.00K
18-Feb	U.K.	Consumer price index YoY	Jan	3.3%	3.2%
19-Feb	U.S.	Crude Oil Inventories	Jan	-200.0K	-3.455M
20-Feb	U.S.	New home sales	Jan	716.00K	738.00K

Source: Bloomberg, Investing.Com

Daily Market Report

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