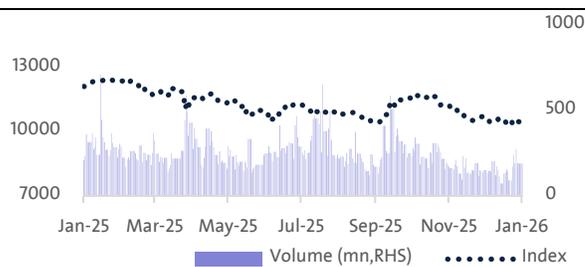


Daily Market Report

Key Indices-Return and Valuation

	13-Feb*	DoD	MTD	YTD	P/E	P/BV
TASI	11252	0.75%	-1.1%	7%	17.7	1.6
NOMU	23644	0.67%	-1.1%	1%	0.0	1.6
S&P500	6836	0.05%	-1.5%	0%	24.6	5.5
Dow Jones	49501	0.10%	1.2%	3%	15.5	5.9
FTSE 100	10446	0.42%	2.2%	5%	15.5	2.4
EuroStoxx50	5985	-0.43%	0.6%	3%	17.9	2.6
Nikkei225	56942	-1.21%	6.8%	13%	25.1	2.8
MSCI EM	1555	-0.98%	1.8%	11%	17.5	2.4
SHCOMP	4082	-1.26%	-0.9%	3%	15.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
12-Feb	188	67	11	2.8:1

Money Market Yields

%	SAIBOR			Term SOFR		
	12-Feb	Δ bps	YTD Av	13-Feb	Δ bps	YTD Av
1M	4.68	-5.0	5.6	3.66	0.0	4.3
3M	4.72	-9.6	5.4	3.65	1.9	4.3
6M	5.14	1.5	5.5	3.60	4.1	4.2
12M	4.77	-3.5	5.2	3.46	5.8	4.0

Commodities

	Unit	13-Feb	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	67	-2.5	80	60	2.8
Brent	USDbbbl	68	0.3	79	59	2.2
Gold	USDOz	4969	-1.9	5502	2861	-6.8
Silver	USDOz	77	2.8	117	30	-14.8
Aluminum	USDton	3042	-0.8	3252	2275	-2.4
Copper	USDton	12825	-3.1	13952	8590	-4.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

SAL renews ground handling, air cargo pact with Royal Jordanian Airlines

SAL Saudi Logistics Services Co. renewed its strategic partnership with Royal Jordanian Airlines through its ground handling division by signing an agreement to continue providing integrated ground handling and air cargo solutions. In a statement to Tadawul, SAL said the contract has no fixed value, as service fees are paid based on demand and in accordance with the prices set out in the agreement. **(Argaam)**

Al Arabia signs 10-year ad project at PMIA

rabian Contracting Services Co. (Al Arabia) signed on Feb. 12 a contract with Taiba Airports Operation Co. for an advertising opportunity at Prince Mohammed Bin Abdulaziz International Airport (PMIA) in Madinah. **(Argaam)**

Bupa Arabia calls EGM to vote on split, issues circular

Bupa Arabia for Cooperative Insurance Co. called an extraordinary general meeting (EGM) in March 2026 to seek shareholder approval for a proposed corporate split and issued its shareholder circular. **(Argaam)**

Retal signs share swap deal to acquire Al Fozan Holding's entire stake in Ajdan

Retal Urban Development Co. concluded, on Feb. 14, a share swap agreement with Al Fozan Holding Co. (the seller), pursuant to which Retal has agreed to acquire the seller's entire shareholding in Ajdan Real Estate Development Co. equivalent to 14.25 million ordinary shares, representing 47.5% of Ajdan's share capital, in exchange for the issuance of new ordinary shares to the seller. **(Argaam)**

Global

US tariffs, Chinese competition weigh on EU trade, data show

The EU's trade surplus kept shrinking, data showed on Friday, as tariffs weighed on exports to the U.S. and rising Chinese imports crowded out domestic production, highlighting existential threats to the bloc's economic model. Shifting trade and political relations with the world's biggest powers have been squeezing Europe for years, and leaders met yet again on Thursday to brainstorm ways to survive aggressive economic rivalry from the U.S. and China. **(Reuters)**

EU weighs two-track approach to break economic reform deadlock

EU governments have long preached unity as the best response to U.S. and Chinese economic pressure, but are discovering they need urgently to boost Europe's competitiveness and that waiting for all 27 member states to agree may take too long. **(Reuters)**

US consumer prices increase marginally, but inflation pressures persist

U.S. consumer prices increased less than expected in January amid cheaper gasoline and a moderation in rental inflation, but households faced higher costs for services, suggesting little urgency for the Federal Reserve to resume cutting interest rates before summer. **(Reuters)**

Commodities

OPEC+ leans towards resumption in oil output increases from April, sources say

OPEC+ is leaning towards a resumption in oil output increases from April, three OPEC+ sources said, as the group prepares for peak summer demand and price strength is bolstered by tensions over U.S.-Iran relations. The resumption would allow OPEC leader Saudi Arabia and fellow members, such as the UAE, to regain market share at a time other OPEC+ members, such as Russia and Iran, contend with Western sanctions and Kazakh output is restrained by a series of setbacks. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		11-Feb	12-Feb	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2364	2382	0.8%	-1.1%	-2.4%
Value	mn	4884	5379	10.2%	10.4%	12.2%
Volume	mn	351	335	-4.7%	30.8%	39.6%
NOMU						
Market Cap	mn	7577	7627	0.7%	-1.1%	0.5%
Value	mn	9	14	59.8%	-18.6%	-26.3%
Volume	mn	2	2	-2.5%	-11.2%	-33.2%

*Average for the period, Source: Argaam

TASI-Top Gainers

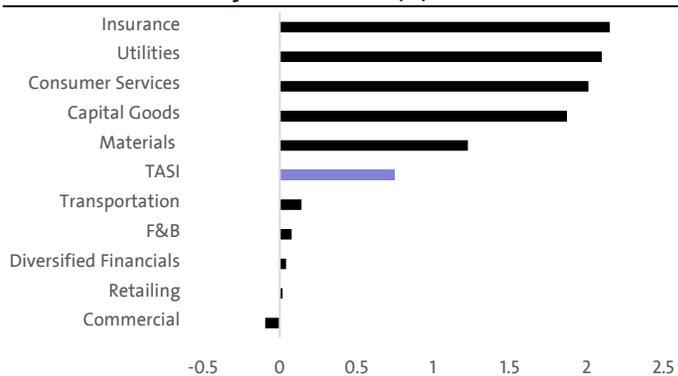
	Last Price	Change	
	SAR/sh	SAR	%
SAUDI KAYAN	5.3	0.48	10%
ATAA	57.5	5.2	10%
PETRO RABIGH	7.55	0.41	6%

TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
SADAFCO	220.5	-13.9	-6%
ABO MOATI	43.56	-1.24	-3%
OASIS	2.55	-0.06	-2%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
15-Feb	General Authority For Statistics	Report
15-Feb	ALMODAWAT	Eligibility of cash dividend
16-Feb	ANB	Cash dividends
15-Feb	ALMODAWAT	Eligibility of cash dividend
16-Feb	ANB	Cash dividends

Source: Argaam, GSTAT

NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
APICO	50.5	6.98	16%
AMWAJ INTERNATIONAL	22.78	1.79	9%
AME	114	8.7	8%

NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
IOUD	29.98	-2.02	-6%
ALDAWLIAH	5.58	-0.3	-5%
CLEAN LIFE	95.2	-4.8	-5%

Source: Tadawul

TASI -Most Traded by Volume

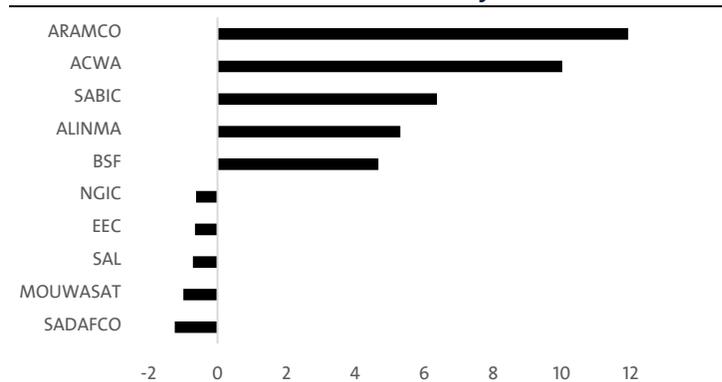
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.04	0.07	4%	90.8
SAUDI KAYAN	5.3	0.48	10%	20.1
SAUDI ARAMCO	26	0.18	1%	18.7

TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	26	0.18	1%	486
ALINMA	29.26	0.5	2%	342
ALRAJHI	106.2	0.2	0%	303

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
16-Feb	U.S.	Holiday			
18-Feb	U.S.	Durable goods	Jan	3.1%	-2.1%
18-Feb	U.S.	Initial Jobless Claims	Jan	212.00K	209.00K
18-Feb	U.S.	Durable goods	Jan	3.1%	-2.1%
19-Feb	U.S.	Crude Oil Inventories	Jan	-200.0K	-3.455M

Source: Bloomberg, Investing.Com

Daily Market Report

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