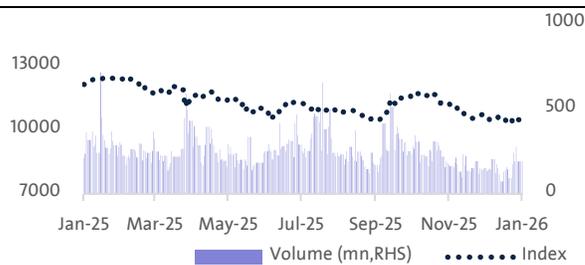


Daily Market Report

Key Indices-Return and Valuation

	11-Mar*	DoD	MTD	YTD	P/E	P/BV
TASI	10942	0.11%	2.2%	4%	15.2	1.6
NOMU	22238	-0.19%	-2.4%	-5%	0.0	1.6
S&P500	6776	-0.08%	-1.5%	-1%	21.5	5.3
Dow Jones	47417	-0.61%	-3.2%	-1%	13.9	5.5
FTSE 100	10354	-0.56%	-5.1%	4%	13.9	2.3
EuroStoxx50	5795	-0.73%	-5.6%	0%	15.9	2.4
Nikkei225	55025	1.43%	-6.5%	9%	22.1	2.6
MSCI EM	1516	0.81%	-5.9%	8%	16.7	2.2
SHCOMP	4133	0.25%	-0.7%	4%	16.0	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
11-Mar	78	179	13	0.4:1

Money Market Yields

%	SAIBOR			Term SOFR		
	11-Mar	Δ bps	YTD Av	11-Mar	Δ bps	YTD Av
1M	4.68	6.8	5.6	3.68	0.6	4.3
3M	4.76	3.5	5.4	3.67	1.3	4.3
6M	5.20	-3.9	5.5	3.64	2.1	4.2
12M	4.77	-7.0	5.2	3.55	3.0	4.0

Commodities

	Unit	11-Mar	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	102	2.3	110	60	2.8
Brent	USDbbbl	92	4.8	99	59	1.9
Gold	USDOz	5184	0.2	5502	2913	-10.3
Silver	USDOz	86	-2.9	117	30	-20.5
Aluminum	USDton	3484	1.6	3493	2275	-3.5
Copper	USDton	12950	-0.6	13952	8590	-6.6

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Arabia launches logistics corridors for diverted containers

Saleh Al-Jasser, Minister of Transport and Logistics Services and Chairman of the Saudi Ports Authority, launched the logistics corridors initiative, in the presence of Suhail Abanmi, Governor of the Zakat, Tax and Customs Authority, and several officials. **(Argaam)**

Saudi Cable revises rights issue price/shr to SAR 32

Saudi Cable Co.'s revised the details of its capital increase through a rights issue, with the board deciding to raise the offering price to SAR 32 per share from SAR 10, while reducing the number of offered shares to 12.5 million from 40 million. **(Zawya)**

SIIG signs agreements with Shareek, Investment Ministry to enable bio-protein production

Saudi Industrial Investment Group Co. (SIIG) signed an agreement to join project enablement programs with the Private Sector Partnership Reinforcement Program Center (Shareek). It also signed an agreement with the Ministry of Investment to enable bio-protein production in Jubail Industrial City using dry gas. **(Argaam)**

CATRION inks SAR 262M contract with King Faisal Specialist Hospital

Hospital CATRION Catering Holding Co. signed, on March 11, a general services contract to provide catering services for patients, companions and staff of King Faisal Specialist Hospital and Research Centre (KFSHRC) in Riyadh. The contract is valued at SAR 262.02 million. The company said in a statement to Tadawul that the contract comes as part of its strategic plan to diversify its business activities and expand operations to include healthcare institutions. **(Argaam)**

flynas plans to redirect capacity to other destinations if airport suspension lasts

Saudi Arabia's low-cost carrier flynas continues to operate its regular schedules in both domestic and international markets despite geopolitical tensions, except for airports in some Gulf countries where operations have been temporarily suspended, Bander Al-Mohanna, CEO and Managing Director, told Argaam in an interview. **(Argaam)**

Global

US consumer inflation steady before Iran conflict drives up oil prices

U.S. consumer prices rose moderately in February as rents maintained a steady pace of increases, though households paid more for gasoline and at the supermarket and higher costs are in store because of the escalating war in the Middle East. **(Reuters)**

Commodities

US to release 172M barrels of oil from strategic reserve

The US plans to release 172 million barrels of oil from its strategic petroleum reserve in line with the International Energy Agency's (IEA) decision to release 400 million barrels from emergency reserves. **Argaam)**

Oil jumps 10% to surpass \$100 again

Oil prices rose sharply today, March 12, ignoring the International Energy Agency's (IEA) announcement of a massive drawdown of strategic reserves aimed at addressing the supply crisis caused by the war in the Middle East. Brent crude soared 9.25% at \$100.47 a barrel, at 05:57 am Makkah time, following an initial jump of 10% to cross \$101.59. West Texas Intermediate (WTI) rose 8.75% to \$94.90 a barrel. **(Argaam)**

Daily Market Report

TASI & NOMU- Key Statistics

		10-Mar	11-Mar	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2314	2316	0.1%	-2.6%	-5.1%
Value	mn	5159	4641	-10.1%	-26.3%	-1.7%
Volume	mn	237	214	-9.6%	-16.9%	-9.3%
NOMU						
Market Cap	mn	7188	7174	-0.2%	-1.6%	-5.4%
Value	mn	21.7	12.1	-44.4%	-17.2%	-36.7%
Volume	mn	1.7	1.5	-13.2%	-26.1%	-36.9%

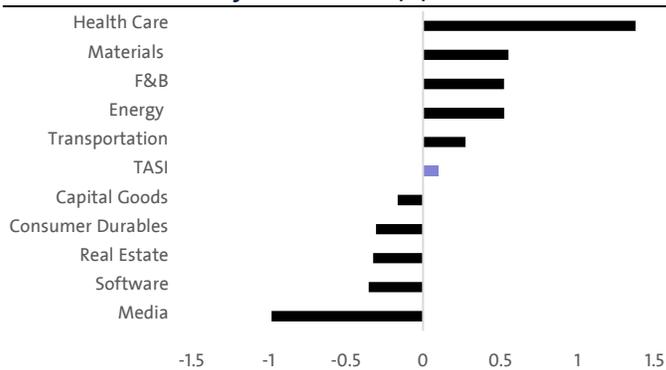
*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
SALEH ALRASHED	51.5	6.5	14%
RETAL	13.93	0.58	4%
EMAAR EC	9.18	0.37	4%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
JAZADCO	8.23	-0.8	-9%
MARAFIQ	29.92	-2.28	-7%
SAICO	9.04	-0.68	-7%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
12-Mar	EXTRA	Dividends
12-Mar	STC	Dividends
12-Mar	Jamjoom Pharma	Dividends
12-Mar	MODERN MILLS	Ex-Dividends
15-Mar	General Authority For Statistics	Reports

Source: Argaam, GSTAT

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
AICTEC	1.7	0.26	18%
ALQEMAM	44.36	3.96	10%
UNITED MINING	47.4	4.1	9%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
ACADEMY OF LEARNING	6.4	-0.9	-12%
SAHAT ALMAJD	6.4	-0.59	-8%
ALASHGHAL ALMOYSRA	17.7	-1.46	-8%

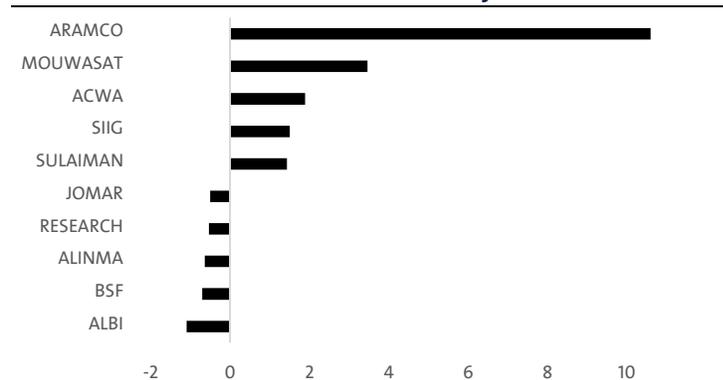
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
SAUDI ARAMCO	27.16	0.26	1%	28.0
AMERICANA	1.9	-0.02	-1%	23.1
CHEMICAL	6.9	-0.24	-3%	14.3

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.16	0.26	1%	758
ALRAJHI	101	0.2	0%	315
SALEH ALRASHED	51.5	6.5	14%	297

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
13-Mar	U.S.	Core PCE Price Index	Feb	2.9%	2.8%
13-Mar	U.S.	JOLTS Job Openings	Feb	7.200M	6.928M
14-Mar	C.Y.	China New Loans	Feb	5,000B	910B
18-Mar	E.U.	Consumer Price Index (CPI) YoY	Feb	1.7%	1.7%
18-Mar	E.U.	Consumer Price Index (CPI) YoY	Feb	1.7%	1.7%

Source: Bloomberg, Investing.Com

Daily Market Report

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