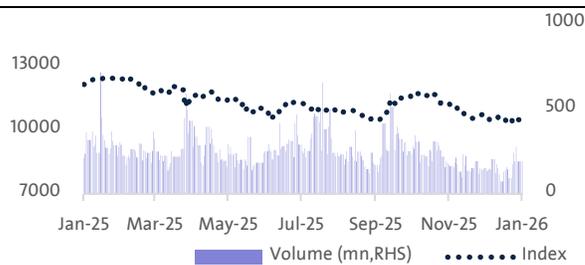


# Daily Market Report

## Key Indices-Return and Valuation

	08-Mar*	DoD	MTD	YTD	P/E	P/BV
TASI	11007	2.14%	2.8%	4%	17.3	1.6
NOMU	22623	0.56%	-0.7%	-4%	0.0	1.6
S&P500	6740	0.00%	-2.0%	-2%	21.4	5.3
Dow Jones	47502	0.00%	-3.0%	-1%	13.8	5.4
FTSE 100	10285	0.00%	-5.7%	4%	13.8	2.3
EuroStoxx50	5720	0.00%	-6.8%	-1%	15.7	2.4
Nikkei225	55621	0.00%	-5.5%	10%	22.9	2.7
MSCI EM	1500	0.00%	-6.9%	7%	16.7	2.3
SHCOMP	4124	0.00%	-0.9%	4%	15.9	1.6

## TASI- Index and Volume Trends



## Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
08-Mar	235	26	5	9:1

## Money Market Yields

%	SAIBOR			Term SOFR		
	08-Mar	Δ bps	YTD Av	06-Mar	Δ bps	YTD Av
1M	4.61	-9.8	5.6	3.67	-0.4	4.3
3M	4.72	-1.3	5.4	3.67	0.0	4.3
6M	5.23	-3.6	5.5	3.63	0.4	4.2
12M	4.84	-0.4	5.2	3.51	0.4	4.0

## Commodities

	09-Mar		Δ	52-week		YTD Av
	Unit	USD		Hi	low	
Arab Light	USDbbbl	117	28.1	91	60	3.0
Brent	USDbbbl	109	17.4	93	59	2.1
Gold	USDOz	5088	0.0	5502	2902	-10.1
Silver	USDOz	83	-1.5	117	30	-20.2
Aluminum	USDton	3493	0.0	3493	2275	-3.4
Copper	USDton	12842	0.0	13952	8590	-6.5

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (\*last session relative to session before) \*\*Per 25ton, Source: Bloomberg, TASI

## Saudi Arabia

### Masar extends reservation agreements for 2 land plots

Umm Al Qura for Development and Construction Co. (Masar) extended on March 8 two reservation agreements with Mosa Bin Abdulaziz Al Mosa and Sons Real Estate Co., to sell land plots within the Masar Destination project, according to a statement to Tadawul. The reservation agreements were extended until Sept. 4, 2026, driven by procedural factors related to the two land plots. **(Argaam)**

### Container handling up 20.9% to 668,000 TEUs in February: MAWANI

Saudi ports reported a 20.89% increase in cargo throughput tonnage to 667,880 TEUs in February, compared to 552,480 TEUs in the same period a year ago. In a statement to Tadawul, the Saudi Ports Authority (MAWANI) said that transshipment containers were up by 28.09% to 155,330 TEUs compared to a year earlier. The number of inbound containers increased by 26.18% to reach 272,210 in February, while the number of outbound containers was up 11.54% to 240350.. **(Argaam)**

### CMA approves simplified investment funds

The Saudi Capital Market Authority (CMA) announced the approval of regulations enabling the establishment of simplified investment funds. The authority said the decision aims to provide a regulatory framework for highly flexible investment funds with lower setup and management costs. **(Argaam)**

### Saudi cement sales volume down 10.5% in February

Cement sales volumes across the Kingdom of Saudi Arabia fell in February on both an annual (10.5% decline) and monthly basis (16.3%) to 4.28 metric tonnes, thus reflecting softer demand mainly due to Ramadan season, said a report by Al Rajhi Capital, a leading financial services provider in the kingdom. Yamama Cement recorded 11.6% y-o-y growth, commanding 15.2% market share in the month of February, it stated. **(Zawya)**

## Global

### IMF Chief warns of Middle East conflict's impact on global inflation

Kristalina Georgieva, Managing Director of the International Monetary Fund (IMF), warned on March 8 of inflationary risks stemming from the conflict in the Middle East, stating that every 10% rise in oil prices, if sustained for most of the year, could add 40 basis points to global inflation. **(Zawya)**

### China consumer inflation hits 3-yr high on holiday surge, producer deflation lingers

China's consumer inflation accelerated to the highest in more than three years due to the effects of the Lunar New Year holiday, while producer deflation persisted as weak demand remained a drag on an economy facing stiff external challenges. **(Reuters)**

### China's exports likely opened new year at an even faster pace after record 2025: Reuters poll

China's export growth likely quickened in the January-February period, a Reuters poll showed on Monday, suggesting the world's second-largest economy is on track to top last year's record \$1.2 trillion trade surplus over the course of 2026. **(Reuters)**

## Commodities

### Oil jumps 25%, approaches \$120 a barrel

Oil prices rose sharply as tensions continue to escalate in the Middle East, fuelling investor fears of unprecedented repercussions for global supplies. Brent crude futures for May delivery jumped 25.5% or \$23.23 to \$115.92 a barrel at 06:43 am Makkah time, after touching \$119.50 a barrel. **(Argaam)**

# Daily Market Report

## TASI & NOMU- Key Statistics

		05-Mar	08-Mar	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2281	2330	2.1%	-2.0%	-4.5%
Value	mn	5224	624	-88.1%	-90.1%	-86.8%
Volume	mn	251	282	12.2%	9.4%	19.3%
NOMU						
Market Cap	mn	7257	7294	0.5%	0.1%	-3.9%
Value	mn	17.1	17.6	3.0%	20.6%	-7.8%
Volume	mn	2.4	1.4	-41.7%	-30.6%	-40.8%

\*Average for the period, Source: Argaam

## TASI-Top Gainers

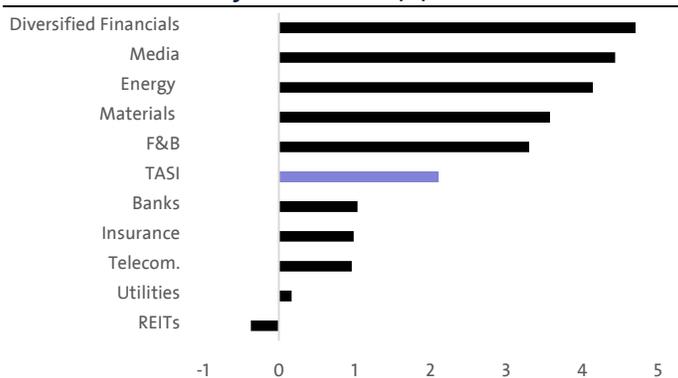
	Last Price	Change	
	SAR/sh	SAR	%
CHEMANOL	7.26	0.66	10%
ALUJAIN	26.84	2.44	10%
SAUDI KAYAN	5.39	0.49	10%

## TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
AI RAJHI REIT	7.85	-0.2	-2%
MULKIA REIT	4.41	-0.1	-2%
AZM	22.84	-0.4	-2%

Source: Tadawul

## TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

## TASI Market Calendar

Date	Stock/Data release	Event
10-Mar	SAUDI ARAMCO	Financial results date
10-Mar	MARAFIQ	Ex-dividends date
12-Mar	EXTRA	Dividends
10-Mar	General Authority of Statistics	Report
12-Mar	Jamjoom Pharma	Cash Dividends

Source: Argaam, GSTAT

## NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
ALQEMAM	40.2	3.6	10%
KDL	17.58	1.56	10%
HORIZON FOOD	38.5	3.3	9%

## NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
ALRAZI	25.1	-2.7	###
MULTI BUSINESS	9	-0.9	-9%
ALASHGHAL ALMOYSRA	19.15	-1.9	-9%

Source: Tadawul

## TASI -Most Traded by Volume

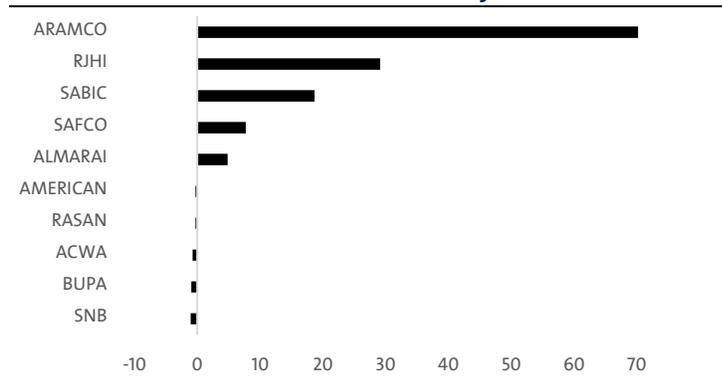
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.99	-0	-1%	36.4
SAUDI ARAMCO	26.94	1.06	4%	33.7
CHEMICAL	7.65	0.1	1%	19.6

## TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	26.94	1.06	4%	910
SABIC AGRI-NUTRIENTS	139.8	6.9	5%	309
SABIC	59.7	4.4	8%	302

Source: Tadawul

## TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

## Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Mar	U.S.	Existing Home Sales	Feb	4.16M	4.27M
11-Mar	U.S.	10-Year Note Auction	Feb		4.173%
13-Mar	U.S.	Core PCE Price Index	Feb	2.9%	2.8%
13-Mar	U.S.	JOLTS Job Openings	Feb	7.200M	6.928M
14-Mar	C.Y.	China New Loans	Feb	5,000B	910B

Source: Bloomberg, Investing.Com

## Daily Market Report

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