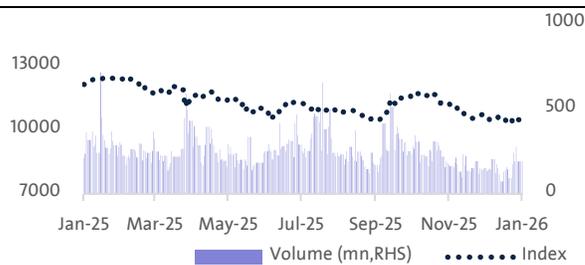


# Daily Market Report

## Key Indices-Return and Valuation

	06-Mar*	DoD	MTD	YTD	P/E	P/BV
TASI	10776	0.78%	0.6%	2%	17.3	1.6
NOMU	22497	0.51%	-1.3%	-4%	0.0	1.6
S&P500	6740	0.00%	-2.0%	-2%	21.4	5.3
Dow Jones	47502	0.00%	-3.0%	-1%	13.8	5.5
FTSE 100	10285	0.00%	-5.7%	4%	13.8	2.3
EuroStoxx50	5720	0.00%	-6.8%	-1%	15.7	2.4
Nikkei225	55621	0.00%	-5.5%	10%	22.9	2.7
MSCI EM	1500	0.00%	-6.9%	7%	16.7	2.3
SHCOMP	4124	0.00%	-0.9%	4%	15.9	1.6

## TASI- Index and Volume Trends



## Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
05-Mar	194	62	12	3:1

## Money Market Yields

%	SAIBOR			Term SOFR		
	05-Mar	Δ bps	YTD Av	06-Mar	Δ bps	YTD Av
1M	4.61	-2.7	5.6	3.67	-0.4	4.3
3M	4.72	-6.0	5.4	3.67	0.0	4.3
6M	5.23	-2.4	5.5	3.63	0.4	4.2
12M	4.84	-0.4	5.2	3.51	0.4	4.0

## Commodities

	Unit	06-Mar	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USD bbl	91	0.0	83	60	3.1
Brent	USD bbl	93	0.0	85	59	2.2
Gold	USDOz	5088	0.0	5502	2902	-9.9
Silver	USDOz	85	0.0	117	30	-19.8
Aluminum	USD ton	3493	0.0	3344	2275	-3.3
Copper	USD ton	12842	0.0	13952	8590	-6.4

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (\*last session relative to session before) \*\*Per 25ton, Source: Bloomberg, TASI

## Saudi Arabia

### Saudi Arabia's financial position 'strong', economic activities going normally: Ministry

Saudi Arabia has a strong financial position and that it has access to multiple export routes, including the Red Sea, a week after the outbreak of the US-Israeli war with Iran. A ministry spokesperson said in a statement carried by Reuters that economic activity across Saudi Arabia continues to operate normally. **(Argaam)**

### Saudi-listed Maaden sets 2026 capital expenditure at over \$4bln

Saudi Arabian Mining Company (Maaden) provided full-year capital expenditure (CAPEX) guidance of 15.5 billion Saudi riyals (\$4.13 billion) for 2026. The capex includes SAR 12.6 billion (\$3.4 billion) for growth projects, according to the company's 2025 financial statements. **(Argaam)**

### Al Majdiah signs SAR 77M deal for Riyadh project

Dar Al Majed Real Estate Co. (Al Majdiah) signed today, March 5, a contract with Emarna Contracting Co. to execute the Al Majdiah 174 project on a turnkey basis in Riyadh's Al-Nada District. The contract, valued at SAR 77 million (excluding VAT), represents a significant portion of the company's planned project portfolio, the company said in a statement to Tadawul. **(Argaam)**

### Tasnee says SEPC plant's periodic maintenance faces delay

National Industrialization Co. (Tasnee) announced a delay in the completion of the scheduled turnaround at the plant owned by Saudi Ethylene and Polyethylene Co. (SEPC), a joint venture (JV) in which Tasnee holds a 60% stake. **(Argaam)**

### Bupa Arabia shareholders back spin-off plan; SAR 4.497B asset transfer

Bupa Arabia for Cooperative Insurance Co.'s shareholders approved dividing the company's assets and liabilities between the existing company and a newly established wholly owned closed joint-stock spin-off, according to a statement to Tadawul. This took place during the company's EGM. **(Argaam)**

### Al Akaria says title deed for Al Widyan land subdivided into 15 deeds

Saudi Real Estate Co. (Al Akaria) completed all measures required for subdividing the main title deed of Al Widyan project's land into 15 separate deeds. In a statement to Tadawul, Al Akaria said the subdivision process resulted in updated plot areas and boundaries in line with planning requirements, including allocating land for public services such as roads and walkways. Following the subdivision, the total land area stands at 6.09 million square meters. **(Argaam)**

## Global

### Unexpected job losses, rise in unemployment rate fan US labor market doubts

The U.S. economy unexpectedly lost jobs in February and the unemployment rate increased to 4.4%, potentially hinting at a deterioration in labor market conditions that could put the Federal Reserve in a difficult spot amid rising oil prices. The decline in nonfarm payrolls reported by the Labor Department in its closely watched employment report on Friday was the sixth since January 2025 and the second largest. Part of the drop in employment last month **(Reuters)**

## Commodities

### Saudi Aramco boosts Red Sea oil shipments as Hormuz disruption curbs exports

Top oil exporter Saudi Arabia is increasing shipments from the Red Sea, but the volumes are far from enough to offset the drop from the crisis-hit Strait of Hormuz, shipping data showed. Saudi Arabia and other Gulf producers - the United Arab Emirates, Kuwait and Iraq - have halted Hormuz shipments since Saturday after the United States and Israel attacked Iran and Tehran retaliated with drone and missile strikes. **(Zawya)**

# Daily Market Report

## TASI & NOMU- Key Statistics

		04-Mar	05-Mar	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2264	2281	0.8%	-4.0%	-6.5%
Value	mn	6528	5224	-20.0%	-17.0%	10.6%
Volume	mn	313	251	-19.8%	-2.6%	6.3%
NOMU						
Market Cap	mn	7221	7257	0.5%	-0.4%	-4.3%
Value	mn	15	17	12.1%	17.1%	-10.5%
Volume	mn	1	2	83.4%	19.0%	1.5%

\*Average for the period, Source: Argaam

## TASI-Top Gainers

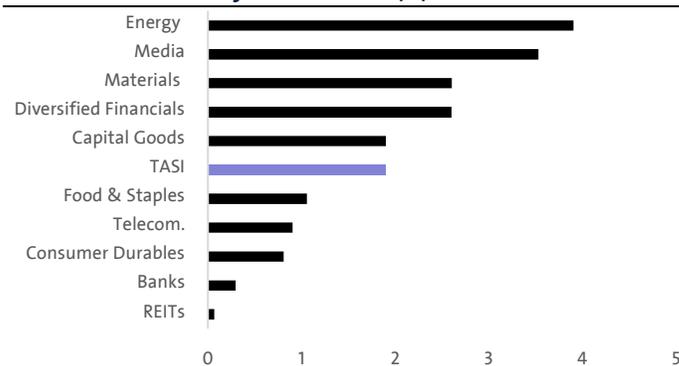
	Last Price	Change	
	SAR/sh	SAR	%
ALUJAIN	24.31	2.21	10%
SRMG	78.95	7.15	10%
SPPC	7.08	0.64	10%

## TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
SAUDI ARAMCO	26.1	-0.6	-2%
EMAAR EC	8.48	-0.2	-2%
GULF UNION ALAHLIA	9.33	-0.2	-2%

Source: Tadawul

## TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

## TASI Market Calendar

Date	Stock/Data release	Event
08-Mar	SABIC AGRI-NUTRIENTS	Ex-dividends date
08-Mar	SABIC	Ex-dividends date
10-Mar	SAUDI ARAMCO	Financial results date
10-Mar	MARAFIQ	Ex-dividends date
12-Mar	EXTRA	Dividends

Source: Argaam, GSTAT

## NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
ALMODAWAT	3.65	0.27	8%
JAMJOOM FASHION	157	11	8%
ALNAQOOL	38.6	2.6	7%

## NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
TIBBIYAH	19.52	-1.9	-9%
LEAF	24.08	-1.9	-7%
SERVICE EQUIPMENT	28.2	-1.8	-6%

Source: Tadawul

## TASI -Most Traded by Volume

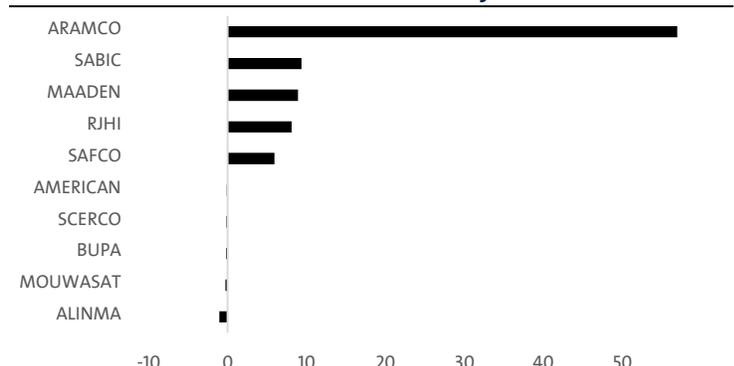
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	2.01	0.05	3%	60.9
SAUDI ARAMCO	26.1	-0.6	-2%	23.9
JABAL OMAR	14.88	0.84	6%	12.4

## TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	26.1	-0.6	-2%	634
ALRAJHI	99.25	1.3	1%	547
SNB	40.74	0.58	1%	382

Source: Tadawul

## TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

## Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
10-Mar	U.S.	Existing Home Sales	Feb	4.16M	4.27M
11-Mar	U.S.	10-Year Note Auction	Feb		4.173%
13-Mar	U.S.	Core PCE Price Index	Feb	2.9%	2.8%
13-Mar	U.S.	JOLTS Job Openings	Feb	7.200M	6.928M
14-Mar	C.Y.	China New Loans	Feb	5,000B	910B

Source: Bloomberg, Investing.Com

## Daily Market Report

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