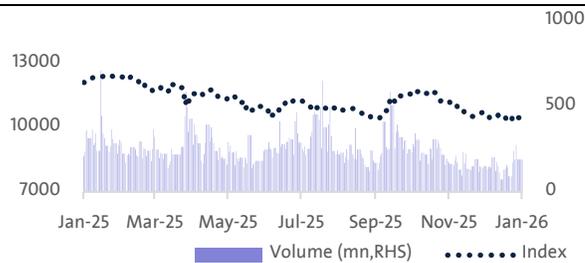


Daily Market Report

Key Indices-Return and Valuation

	03-Mar*	DoD	MTD	YTD	P/E	P/BV
TASI	10566	0.73%	-1.3%	0%	16.8	1.6
NOMU	22297	-1.05%	-2.2%	-5%	0.0	1.6
S&P500	6817	-0.94%	-0.9%	0%	21.7	5.4
Dow Jones	48501	-0.83%	-1.0%	1%	15.2	5.6
FTSE 100	10484	-2.75%	-3.9%	6%	15.2	2.5
EuroStoxx50	5772	-3.59%	-6.0%	0%	15.9	2.5
Nikkei225	56279	-3.06%	-4.4%	12%	23.1	2.9
MSCI EM	1528	-3.67%	-5.2%	9%	17.6	2.5
SHCOMP	4123	-1.43%	-1.0%	4%	15.9	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
03-Mar	95	161	12	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	03-Mar	Δ bps	YTD Av	03-Mar	Δ bps	YTD Av
1M	4.64	-3.9	5.6	3.67	-0.5	4.3
3M	4.78	-10.1	5.4	3.67	-0.5	4.3
6M	5.26	15.4	5.5	3.62	-0.5	4.2
12M	4.85	4.7	5.2	3.47	0.5	4.0

Commodities

	Unit	03-Mar	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	83	5.0	80	60	3.3
Brent	USDbbbl	81	4.7	79	59	2.5
Gold	USDOz	5268	-2.3	5502	2868	-9.0
Silver	USDOz	82	-8.2	117	30	-18.5
Aluminum	USDton	3255	2.2	3252	2275	-3.0
Copper	USDton	12865	-3.2	13952	8590	-5.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Home loans to individuals decline 41% to SAR 6.2B in January: SAMA

Residential mortgages granted to individuals by banks in Saudi Arabia retreated 41% year-on-year (YoY) to SAR 6.19 billion in January 2026, data issued by the Saudi Central Bank (SAMA). Financing for residential villas accounted for the largest share of the total mortgages provided by banks during January 2026, with a value of SAR 4.07 billion, at 66%. **(Argaam)**

Arabian Mills signs expansion contracts worth SAR 71M

Arabian Flour Mills Co. signed contracts with Bühler AG for its strategic expansion projects, totaling about SAR 71.2 million, covering equipment supply and project supervision in Riyadh and Hail. The equipment supply contract is CHF 13.735 million (around SAR 65.73 million) and includes specification-compliant equipment and design. The project supervision contract is SAR 5.43 million, covering equipment installation oversight and construction monitoring. **(Argaam)**

Alkhaleej Training inks SAR 10.4M contract with REDF

Alkhaleej Training and Education Co. signed a SAR 10.4 million contract with the Real Estate Development Fund (REDF) to provide services and support to housing support beneficiaries. The company expects the deal to have a positive impact on its financial results starting in 2026. It added that no related parties are involved in the deal. **(Argaam)**

Multi Business Group signs contract for Al Aziziyah sales center with NHC

Multi Business Group Co. signed a contract on March 3 with National Housing Co. (NHC) to design and execute foundation and finishing works for the Al Aziziyah Sales Center project, which was awarded on Feb. 4. The five-month contract covers structural works, architectural finishes, and electrical and mechanical works. **(Argaam)**

Global

China's factory data mixed as Iran war clouds export outlook

China's large state-owned manufacturers struggled to turn a profit in February, hampered by weak domestic demand, while private-sector firms reported a marked recovery in exports, official and private activity surveys showed on Wednesday. The official purchasing managers' index (PMI) fell to 49.0 in February from 49.3 in January, a 4-month low, the National Bureau of Statistics' poll showed. It remained below the 50-mark separating growth from contraction, and missed a median forecast of 49.1 in a Reuters poll. **(Reuters)**

Fed's Williams says rate cuts still possible, does not address Iran war

New York Federal Reserve President John Williams said on Tuesday the U.S. central bank is on track for more interest rate cuts if inflation pressures moderate as he expects, but he did not address the impact of the Iran conflict on the economy. **(Reuters)**

Commodities

Oil prices keep climbing as expanding conflict heightens supply risks

Crude oil benchmarks rose more than \$4 on Tuesday, soaring for a third session as the U.S.-Israeli conflict with Iran widens, disrupting fuel shipments and heightening fears of further Middle East oil and gas supply disruption. Brent crude futures were up \$4.94, or 6%, at \$82.68 a barrel by 1028 GMT after touching their highest since July 2024 at \$82.80. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

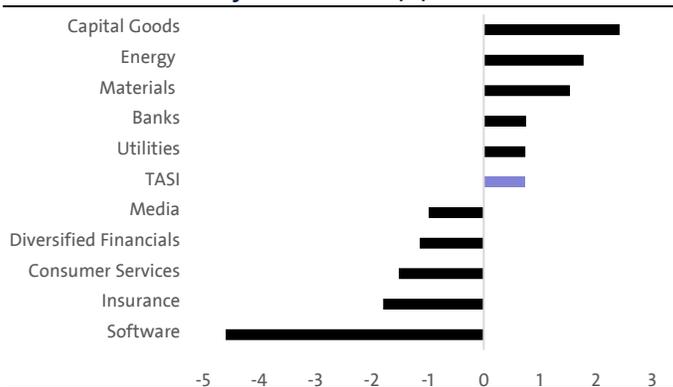
		02-Mar	03-Mar	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2220	2237	0.7%	-5.9%	-8.4%
Value	mn	7222	5725	-20.7%	-9.1%	21.2%
Volume	mn	258	241	-6.9%	-6.6%	1.9%
NOMU						
Market Cap	mn	7269	7193	-1.0%	-2.2%	-5.2%
Value	mn	13	16	18.0%	7.1%	-18.2%
Volume	mn	2	1	-45.9%	-38.5%	-47.5%

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
YANSAB	26.88	2.43	10%
GASCO	82	7.35	10%
EIC	14.99	0.8	6%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
SHL	13.3	-1.3	-9%
AMAK	90.25	-7.95	-8%
ELM	524	-41	-7%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
04-Mar	ELM	Ex-dividends date
04-Mar	SABIC	Conference
05-Mar	BUPA ARABIA	General Assembly
05-Mar	SACO	Conference
08-Mar	SABIC AGRI-NUTRIENTS	Ex-dividends date

Source: Argaam, GSTAT

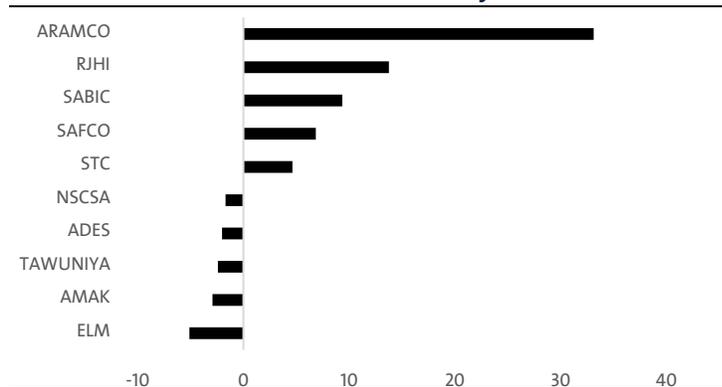
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
TIBBIYAH	21.37	1.92	10%
SAHAT ALMAJD	6.99	0.59	9%
JAMJOOM FASHION	146	10.4	8%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
TAM DEVELOPMENT	60	-12.2	-17%
WATANI STEEL	1.5	-0.18	-11%
ALASHGHAL ALMOYSRA	18.72	-1.91	-9%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.96	0.01	1%	32.9
SAUDI ARAMCO	26.72	0.5	2%	23.5
BATIC	1.88	-0.06	-3%	7.9
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	26.72	0.5	2%	626
ALRAJHI	97.95	0.85	1%	490
ELM	524	-41	-7%	335

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
04-Mar	C.Y.	Manufacturing PMI	Feb	50.1	50.1
05-Mar	U.S.	Initial job claims	Feb		3.3%
06-Mar	U.S.	Average hourly earnings	Feb	0.3%	0.1%
10-Mar	U.S.	Existing Home Sales	Feb	4.16M	4.27M
11-Mar	U.S.	10-Year Note Auction	Feb		4.173%

Source: Bloomberg, Investing.Com

Daily Market Report

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