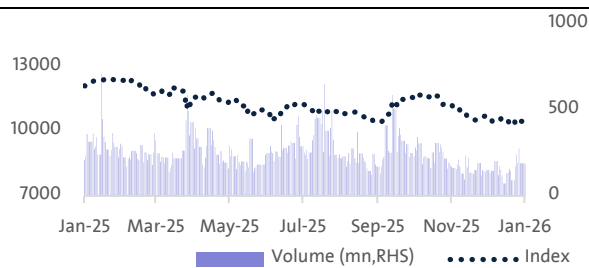


# Daily Market Report

## Key Indices-Return and Valuation

	05-Apr*	DoD	MTD	YTD	P/E	P/BV
TASI	11272	0.0%	0.0%	7%	15.5	1.5
NOMU	22524	-0.1%	-0.1%	-4%	0.0	1.5
S&P500	6583	0.0%	0.1%	-4%	20.3	5.1
Dow Jones	46505	0.0%	-0.1%	-3%	13.5	5.3
FTSE 100	10436	0.0%	0.7%	5%	13.5	2.4
EuroStoxx50	5693	0.0%	-0.7%	-2%	15.3	2.4
Nikkei225	53123	1.3%	-1.1%	6%	21.6	2.5
MSCI EM	1441	0.5%	-1.1%	3%	12.0	2.2
SHCOMP	3880	-1.00%	-1.7%	-2%	15.9	1.5

## TASI- Index and Volume Trends



## Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
05-Apr	142	114	13	1.2:1

## Money Market Yields

%	SAIBOR			Term SOFR		
	05-Apr	Δ bps	YTD Av	03-Apr	Δ bps	YTD Av
1M	4.75	-4.6	5.6	3.66	-0.4	4.3
3M	4.94	17.6	5.4	3.67	-0.3	4.3
6M	5.28	3.5	5.5	3.69	-0.2	4.2
12M	4.82	-1.7	5.2	3.70	-0.4	4.0

## Commodities

	Unit	02-Apr	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	112	8.7	135	60	-0.9
Brent	USDbbbl	109	7.8	118	59	-1.4
Gold	USDOz	4626	-2.0	5502	3003	-13.0
Silver	USDOz	73	-2.8	117	30	-24.8
Aluminum	USDton	3540	-1.6	3596	2275	-5.4
Copper	USDton	12236	-1.1	13952	8590	-8.2

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (\*last session relative to session before) \*\*Per 25ton, Source: Bloomberg, TASI

## Saudi Arabia

### Saudi merchandise imports rise 7% to SAR 81.4B in January

Saudi Arabia's merchandise imports rose 7% year-on-year (YoY) to nearly SAR 81.4 billion in January 2026, according to data issued by the General Authority for Statistics (GASTAT). Compared to December 2025, merchandise imports fell 3%, or nearly SAR 2.7 billion. (China remained Saudi Arabia's top importer, accounting for SAR 25.2 billion, or 31% of the total in January. The UAE ranked second with SAR 6.3 billion, followed by the US with SAR 5.7 billion. The Kingdom's top 10 exporters accounted for about 71% of total imports, equivalent to SAR 57.7 billion. **(Argaam)**

### Alkhorayef Water wins SAR 69.6M contract with RCRC

Alkhorayef Water and Power Technologies Co., today, April 5, was awarded a contract worth SAR 69.59 million (excluding VAT) by the Royal Commission for Riyadh City (RCRC). Under the contract, whose term is 30 months, the company will carry out the operation and maintenance of TSE networks and facilities – Group 1 in Riyadh city, **(Argaam)**

### Group Five pens SAR 176M contract

Group Five Pipe Saudi Co. said it signed a SAR 176 million contract with Esnad Al Turuq Contracting Co. to manufacture and supply pipes for the Ras Al Khair–Riyadh (H&I) water transmission system, covering the second part of package A1. **(Argaam)**

### AOL unit signs 30-year lease agreement for educational complex in Dammam, Al Khobar

Academy of Learning Co. (AOL) said that its wholly owned subsidiary, Learning Private Schools Co., signed on April 5 a 30-year lease contract for four model schools with a total capacity of 5,000 male and female students in the cities of Dammam and Al Khobar, with Alwabel Investments Co. subsidiary Wujood Developments Co. **(Argaam)**

### Insurance Authority to adopt risk-based capital framework from 2027

The Insurance Authority (IA) said it will implement a mandatory risk-based capital (RBC) framework starting Jan. 1, 2027, making it the approved standard for measuring the financial solvency of insurance and reinsurance companies, replacing the current framework. **(Argaam)**

## Global

### India seen holding rates as 'Goldilocks' phase gives way to stress

India's central bank is expected to keep interest rates on hold on Wednesday as policymakers assess the fallout from the war in Iran, which threatens the South Asian economy and has battered its currency and bond markets. Instead, the focus is likely to be on calming financial markets, with assurances of readiness to support the weakening rupee and inject liquidity to keep bond yields in check, economists and traders said. **(Reuters)**

### Citigroup pushes back Fed rate cut timeline after strong job numbers

Citigroup has pushed back its Fed rate-cut timeline, citing unexpectedly strong U.S. job gains and persistent inflation risks. The Wall Street brokerage now expects a total of 75 basis points of rate cuts in September, October and December instead of June, July and September, according to a note dated April 3. **(ZAWYA)**

## Commodities

### 8 OPEC+ members to raise output by 206,000 bpd from May

Saudi Arabia, Russia, Iraq, the UAE, Kuwait, Kazakhstan, Algeria and Oman agreed to boost output by 206,000 barrels per day from next May, as part of the gradual unwinding of a 1.65 million bpd voluntary cut announced in April 2023. The eight producers said the increase could be adjusted, paused or reversed depending on market conditions. **(Argaam)**

## Daily Market Report

## TASI &amp; NOMU- Key Statistics

		02-Apr		05-Apr		Δ%	
TASI	SAR			DoD	MTD*	YTD*	
Market Cap	bn	2385	2336	-2.1%	-2.1%	4.8%	
Value	mn	5700	5700	0.0%	-3.3%	11.6%	
Volume	mn	297	258	-13.0%	-8.9%	5.5%	
NOMU							
Market Cap	mn	7275	7266	-0.1%	-0.1%	-4.2%	
Value	mn	26.7	0.0	100.0%	-100.0%	-100.0%	
Volume	mn	1.7	1.8	3.3%	-14.1%	-16.2%	

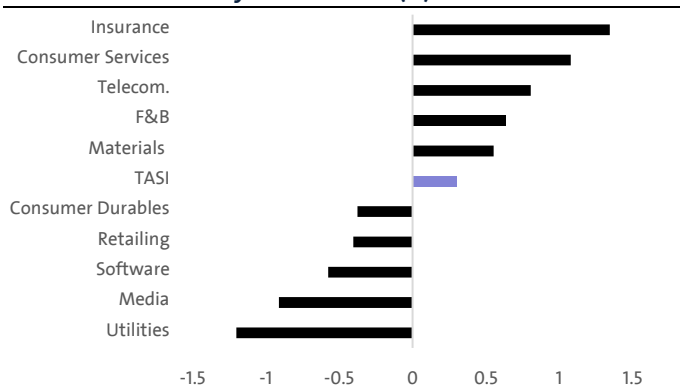
\*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
AMIANTIT	15.63	1.42	10%
DWF	98.2	8.9	10%
CHEMANOL	9.11	0.82	10%

TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
EMAAR EC	10.88	-0.9	-8%
SAUDI ENERGY	16.5	-0.75	-4%
EAST PIPES	165.6	-6.4	-4%

Source: Tadawul

## TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

## TASI Market Calendar

Date	Stock/Data release	Event
06-April	JARIR	Elgibility of Cash Dividend
07-April	AVALON PHARMA	Cash dividends
07-April	ALKHALEEJ TRNG	Earnings call
08-April	RIYAD REIT	Elgibility of Cash Dividend
09-April	A.OTHAIM MARKET	Cash dividends

Source: Argaam, GSTAT

NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALMUNEEF	8.8	0.8	10%
NGDC	29	2.4	9%
DRC	28.94	2.14	8%

NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
LEAF	28.82	-3.18	-10%
SMILE CARE	5.44	-0.4	-7%
ALJOUF WATER	2.15	-0.14	-6%

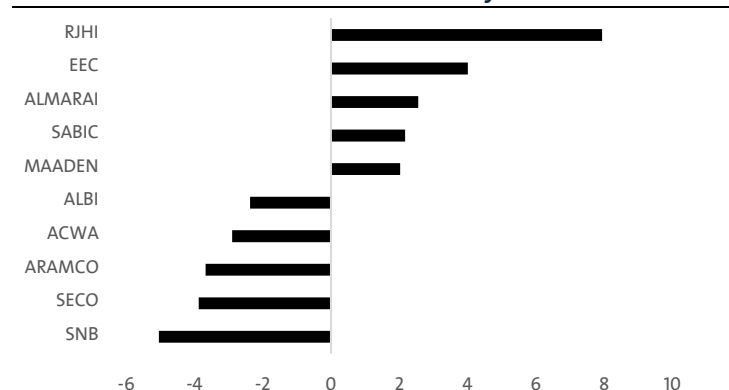
Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
BATIC	2.22	0.04	2%	27.8
AMERICANA	1.86	-0.04	-2%	27.3
APC	6.12	-0.03	0%	15.2

TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.54	-0.06	0%	209
ALRAJHI	106.9	0.5	0%	176
ELM	518.5	-5.5	-1%	142

Source: Tadawul

## TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

## Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
06-Apr	U.S.	ISM Non-Manufacturing Prices	Mar	68.3	66.6
07-Apr	E.U.	HCOB Eurozone Services PMI	Mar	51.1	51.9
08-Apr	U.S.	Crude oil inventory	Mar	1.800M	6.926M
09-Apr	U.S.	30-Year Bond Auction			4.750%
10-Apr	U.S.	Core Consumer Price Index (CPI)	Mar	0.2%	0.3%

Source: Bloomberg, Investing.Com

## Daily Market Report

**Contact Us:****Alinma Capital Company****Research Department (Sell-Side)**Head Office: Floor 20, King Fahd Rd, Al Anoud Tower 2, Riyadh  
55560

Saudi Arabia

Phone: 011-2185555 =86309

E-mail: [research@alinmacapital.com](mailto:research@alinmacapital.com)**Disclaimer**

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