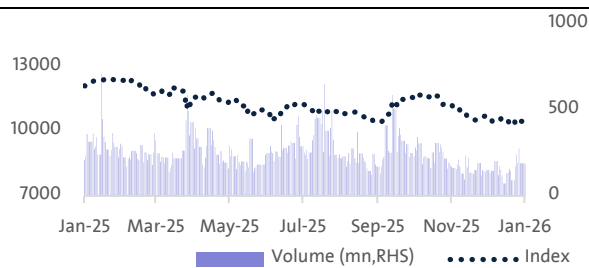


Daily Market Report

Key Indices-Return and Valuation

	14-Apr*	DoD	MTD	YTD	P/E	P/BV
TASI	11486	0.5%	1.9%	9%	15.7	1.5
NOMU	22965	0.1%	1.8%	-2%	0.0	1.5
S&P500	6967	1.2%	6.0%	2%	21.4	5.3
Dow Jones	48536	0.7%	4.2%	1%	13.6	5.5
FTSE 100	10609	0.2%	2.4%	7%	13.6	2.4
EuroStoxx50	5985	1.3%	4.4%	3%	16.1	2.5
Nikkei225	57877	2.4%	7.7%	15%	23.3	2.7
MSCI EM	1565	1.9%	7.4%	11%	12.3	2.3
SHCOMP	4027	1.0%	2.0%	1%	16.7	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
14-Apr	218	42	10	5.2:1

Money Market Yields

%	SAIBOR			Term SOFR		
	14-Apr	Δ bps	YTD Av	14-Apr	Δ bps	YTD Av
1M	4.69	-0.1	5.6	3.65	0.6	4.3
3M	4.77	1.5	5.4	3.67	0.4	4.3
6M	5.25	3.4	5.5	3.69	0.5	4.2
12M	4.69	-8.2	5.2	3.70	0.9	4.0

Commodities

	Unit	14-Apr	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	100	-3.3	135	60	-2.0
Brent	USDbbbl	95	-4.6	118	59	-2.6
Gold	USDOz	4772	1.2	5502	3171	-13.8
Silver	USDOz	80	5.2	117	32	-26.2
Aluminum	USDton	3619	-1.8	3596	2330	-6.4
Copper	USDton	13141	2.0	13952	9119	-8.9

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

IMF expects Saudi economy to grow 3.1% in 2026

The International Monetary Fund (IMF) expects Saudi Arabia's economy to grow by 3.1% in 2026, down 1.4% compared with its January forecast. It noted that the Kingdom is among the least affected countries by the Iran conflict, supported by the availability of alternative export routes. The IMF has revised Saudi Arabia's 2027 growth forecast upward by 0.9% to 4.5%, assuming that energy production and transport activities return to normal levels in the coming months, according to the April 2026 World Economic Outlook report. **(Argaam)**

Tasnee announces delay to ethylene, polyethylene plant expansion

National Industrialization Co. (Tasnee) said it has delayed completion of an expansion project and scheduled maintenance at its ethylene and polyethylene plant, a joint venture in which it holds a 60% stake. In a statement to Tadawul, the company said the delay was due to disruptions in global supply chains. The actual operation date will be announced once the necessary information becomes available. **(Argaam)**

MEPCO maintains 22% market share in 2025: CEO

Middle East Paper Co. (MEPCO) CEO Faisal Haddawi said domestic demand remained relatively stable in 2025 despite pricing pressures from increased local capacity and imports, adding the company maintained an estimated 22% market share by year-end **(Argaam)**

Saudi Energy acquires stake in Kraken Tech, forms joint venture in Riyadh

Saudi Energy Co. signed a definitive agreement to establish a strategic partnership with Kraken Technologies Ltd., a global company specializing in AI-powered digital operations solutions for the utilities sector. The deal includes the creation of a joint venture based in Riyadh, as well as Saudi Energy's acquisition of a minority stake in Kraken Technologies. **(Argaam)**

UCA receives IA no-objection to dispose of SAR 60M statutory deposit

United Cooperative Assurance Co. (UCA) received, on April 14, a no-objection from the Insurance Authority (IA) to dispose of the statutory deposit held in favor of the authority, valued at SAR 60 million. In a statement to Tadawul, the company said this step will help preserve the rights of shareholders, policyholders, and creditors, while supporting efforts to maintain the continuity of its operations. **(Argaam)**

Global

Japan manufacturers' confidence dips most in three years on Middle East concerns

Japanese manufacturers' confidence posted its biggest month-on-month drop in more than three years in April, dampened by surging oil prices and supply-chain disruptions caused by the Middle East conflict, the Reuters Tankan poll showed. **(Reuters)**

BoE's Greene says war impact may unfold slowly, but inflation risks are paramount

Bank of England interest rate-setter Megan Greene said on Tuesday it could take months to see how much long-lasting damage is caused to Britain's economy by the energy price spike, but she expects new price pressures to be a bigger risk than a downturn in demand. **(Reuters)**

Commodities

Oil mixed as Middle East supply uncertainty outweighs hopes for US-Iran talks

Oil prices were mixed on Wednesday with Brent futures up and U.S. futures down amid uncertainty over crude supply from the key Middle East producing region as the Strait of Hormuz remains mainly shut. Brent crude futures were up 40 cents, or 0.4%, to \$95.19 a barrel at 0420 GMT. **(Reuters)**

Daily Market Report

TASI & NOMU- Key Statistics

		13-Apr	14-Apr	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2368	2380	0.5%	-0.3%	6.8%
Value	mn	6728	6192	-8.0%	8.1%	20.0%
Volume	mn	278	278	0.0%	-2.9%	11.6%
NOMU						
Market Cap	mn	7398	7408	0.1%	1.8%	-2.4%
Value	mn	20.0	19.9	-0.4%	-11.5%	4.1%
Volume	mn	2.2	2.7	21.8%	12.8%	25.2%

*Average for the period, Source: Argaam

TASI-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
NASEEJ	26.14	2.36	10%
ABO MOATI	44.5	3.5	9%
ELM	585.5	38.5	7%

TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
YC	24.23	-1.17	-5%
PETRO RABIGH	10.64	-0.25	-2%
ALAHLI REIT 1	6.45	-0.14	-2%

Source: Tadawul

NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
AICTEC	1.73	0.18	12%
LADUN	2.43	0.19	8%
OSOOL AND BAKHEET	13.99	0.89	7%

NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
LANA	2.2	-0.32	-13%
TAQAT	11.16	-1.02	-8%
DRC	26.12	-1.88	-7%

Source: Tadawul

TASI -Most Traded by Volume

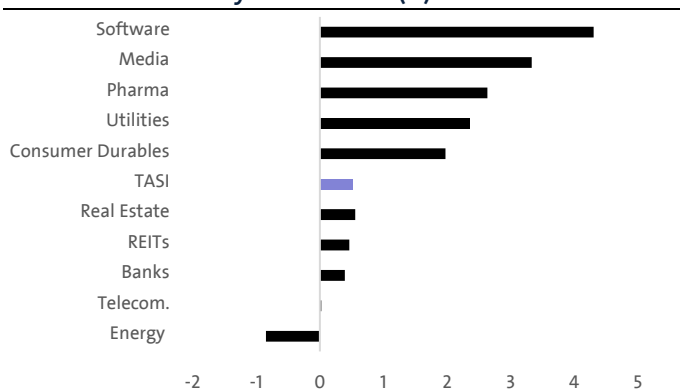
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
APC	6.66	0.39	6%	19.9
AMERICANA	1.88	0	0%	18.1
SAUDI ARAMCO	27.36	-0.24	-1%	15.1

TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.36	-0.24	-1%	414
SNB	44	0.06	0%	407
ALRAJHI	108.2	0.6	1%	337

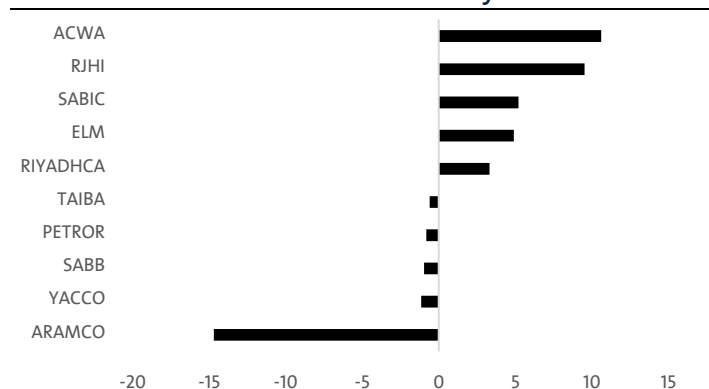
Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
15-April	SNB	Eligibility of Cash Dividend
15-April	General Authority For Statistics	Report
16-April	CATRION	Eligibility of Cash Dividend
16-April	ACADEMY OF LEARNING	Eligibility of Cash Dividend
16-April	SAL	Cash Dividend

Source: Argaam, GSTAT

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
15-Apr	E.U.	Industrial Production MoM	Mar	0.6%	-0.6%
16-Apr	CY.	Gross Domestic Product (GDP) YoY	Mar	4.5%	4.8%
17-Apr	E.U.	Trade Balance	Mar	12.8B	11.3B
20-Apr	C.Y.	Loan Prime Rate 5Y	Apr	3.5%	3.5%
22-Apr	U.K.	Consumer Price Index (CPI) YoY	Apr	3.0%	3.0%

Source: Bloomberg, Investing.Com

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