

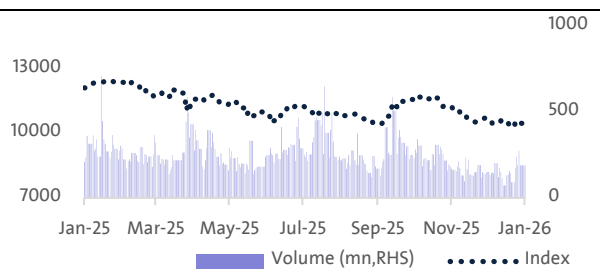


Daily Market Report

Key Indices-Return and Valuation

	06-Apr*	DoD	MTD	YTD	P/E	P/BV
TASI	11263	-0.1%	-0.1%	7%	15.4	1.5
NOMU	22539	0.1%	0.0%	-4%	0.0	1.5
S&P500	6612	0.4%	0.6%	-3%	20.4	5.1
Dow Jones	46670	0.4%	0.2%	-3%	13.5	5.3
FTSE 100	10436	0.0%	0.7%	5%	13.5	2.4
EuroStoxx50	5693	0.0%	-0.7%	-2%	15.3	2.4
Nikkei225	53414	0.5%	-0.6%	6%	21.7	2.5
MSCI EM	1450	0.6%	-0.5%	3%	12.0	2.2
SHCOMP	3880	0.0%	-1.7%	-2%	15.9	1.5

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
06-Apr	100	156	13	0.6:1

Money Market Yields

%	SAIBOR			Term SOFR		
	06-Apr	Δ bps	YTD Av	04-Apr	Δ bps	YTD Av
1M	4.73	-1.9	5.6	3.66	0.4	4.3
3M	4.74	-19.5	5.4	3.68	0.5	4.3
6M	5.24	-4.0	5.5	3.69	0.9	4.2
12M	4.83	0.7	5.2	3.71	1.3	4.0

Commodities

	Unit	06-Apr	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	111	-0.5	135	60	-1.1
Brent	USDbbbl	110	0.7	118	59	-1.6
Gold	USDOz	4626	0.0	5502	3003	-13.1
Silver	USDOz	73	-0.3	117	30	-25.0
Aluminum	USDton	3540	0.0	3596	2275	-5.6
Copper	USDton	12236	0.0	13952	8590	-8.3

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

BinDawood Holding inks SPA to acquire 51% stake in Vaza Food for SAR 217.9M

BinDawood Holding Co. signed, on April 6, a share purchase agreement (SPA) to acquire a 51% stake in Vaza Food Co. for SAR 217.9 million. The Saudi-listed company signed the deal with Faisal Alomaigan, Abdulwahab Aldakhil, Abdulaziz Altuwajiri, Alassas Almatina Co. for Investment and Almal Almustadam Co. for Investment, This transaction will require regulatory approvals **(Argaam)**

Multi Business signs contract with King Abdullah Endowment

Multi Business Group Co. signed a contract with King Abdullah Endowment for His Parents valued at more than 30% of the company's 2025 revenue, The 12-month project covers rehabilitation and efficiency upgrades for 29 mosques across Saudi Arabia, including construction and architectural finishing, as well as electrical and mechanical engineering work. **(Argaam)**

Riyadh Cables signs SAR 450M power cable supply contract

Riyadh Cables Group Co. signed a SAR 450 million contract with Mohammed Al-Ojaimi Contracting Co. in Saudi Arabia to supply power transmission cables for electricity generation and transmission projects. The company said it expects a positive financial impact from the 12-month contract to appear starting in the fourth quarter of 2026. **(Argaam)**

ADES signs deal with Syrian Petroleum to develop gas fields in Syria

ADES Holding Co. signed an executive contract with Syrian Petroleum Co. (SPC) today, April 6, to develop several gas fields in Syria, as part of its strategy to boost gas production and develop existing fields. **(Argaam)**

Tourist spending in Saudi Arabia hits SAR 160B in 2025

Spending by foreign tourists in Saudi Arabia reached about SAR 159.9 billion in 2025, up 4% compared to SAR 153.6 billion in 2024, thus marking the highest annual spending level on record. According to balance of payments data issued by the Saudi Central Bank (SAMA), spending by travelers from Saudi Arabia abroad increased by 7% to reach SAR 110.4 billion in 2025, compared to about SAR 103.4 billion in 2024.. **(Argaam)**

Global

Japan February household spending falls 1.8% year-on-year

Japanese household spending in February fell 1.8% from a year earlier, internal affairs ministry data showed on Tuesday, versus the median market forecast for a 0.7% fall. On a seasonally adjusted, month-on-month basis, spending increased 1.5%, less than an estimated 2.6% rise. **(Reuters)**

US service sector cools in March, inflation heating up amid Iran war

U.S. services sector growth slowed in March, while prices paid by businesses for inputs increased by the most in more than 13 years, an early indication that the prolonged war with Iran was boosting inflation pressures. **(Reuters)**

Commodities

France withdraws entire gold reserves held in US

Banque de France officially ended the presence of its gold reserves in the United States, withdrawing the last 129 tons of the precious metal deposited in the vaults of the Federal Reserve Bank in New York. In a report published last week, the central bank stated that the withdrawn amount represents 5% of its total sovereign gold reserves, noting that the process took place between July 2025 and January 2026. **(Argaam)**

Daily Market Report

TASI & NOMU- Key Statistics

		05-Apr		06-Apr		Δ%	
TASI	SAR			DoD	MTD*	YTD*	
Market Cap	bn	2336	2334	-0.1%	-2.2%	4.7%	
Value	mn	4270	4473	4.8%	-11.9%	-11.5%	
Volume	mn	258	253	-1.9%	-8.4%	3.5%	
NOMU							
Market Cap	mn	7266	7271	0.1%	0.0%	-4.2%	
Value	mn	17.6	22.8	29.3%	-4.1%	20.7%	
Volume	mn	1.8	2.5	42.6%	9.6%	18.5%	

*Average for the period, Source: Argaam

TASI-Top Gainers

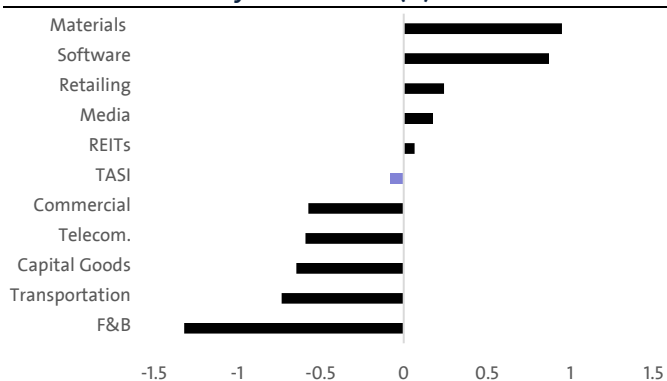
	Last Price	Change	
	SAR/sh	SAR	%
SPPC	8.21	0.45	6%
TECO	14.78	0.78	6%
BANAN	3.63	0.18	5%

TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
CHUBB	18.29	-0.8	-4%
FIRST MILLS	54.05	-2.25	-4%
EMAAR EC	10.47	-0.41	-4%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
07-April	AVALON PHARMA	Cash dividends
07-April	ALKHALEJ TRNG	Earnings call
08-April	RIYAD REIT	Eligibility of Cash Dividend
09-April	A.OTHAIM MARKET	Cash dividends
09-April	ALMAWARID	Eligibility of Cash Dividend

Source: Argaam, GSTAT

NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
ALTWIJRI	22.95	3.27	17%
SERVICE EQUIPMENT	29.14	2.64	10%
SMILE CARE	5.94	0.5	9%

NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
ITMAM	12.2	-1.1	-8%
AXELERATED SOLUTIONS	22.5	-1.49	-6%
AMWAJ INTERNATIONAL	18.7	-1.2	-6%

Source: Tadawul

TASI -Most Traded by Volume

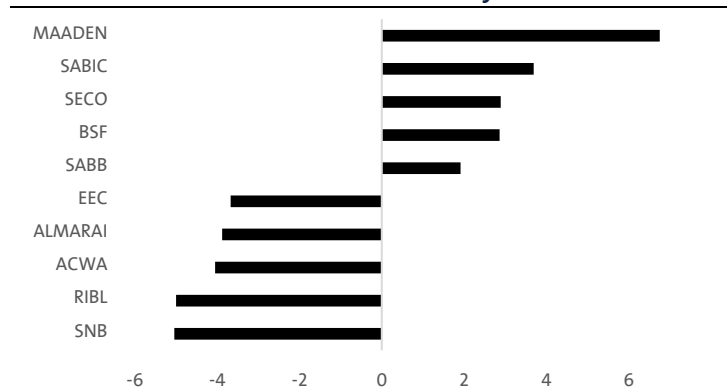
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
AMERICANA	1.86	0	0%	32.1
BATIC	2.2	-0.02	-1%	11.5
SAUDI ARAMCO	27.5	-0.04	0%	11.4

TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	27.5	-0.04	0%	313
ALRAJHI	107	0.1	0%	273
SABIC AGRU-NUTRIENTS	150.8	0.9	1%	150

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
07-Apr	E.U.	HCOB Eurozone Services PMI	Mar	51.1	51.9
08-Apr	U.S.	Crude oil inventory	Mar	1.800M	6.926M
09-Apr	U.S.	30-Year Bond Auction			4.750%
10-Apr	U.S.	Core Consumer Price Index (CPI)	Mar	0.2%	0.3%
10-Apr	C.Y.	Consumer Price Index (CPI) YoY	Mar	0.9%	0.2%

Source: Bloomberg, Investing.Com

Daily Market Report

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