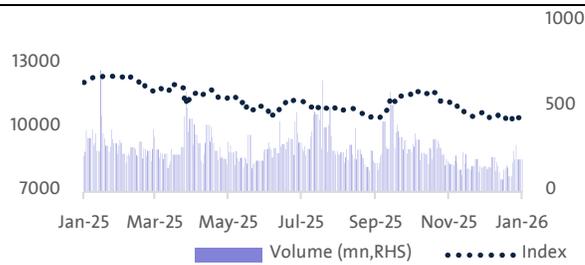


Daily Market Report

Key Indices-Return and Valuation

	06-Feb*	DoD	MTD	YTD	P/E	P/BV
TASI	11189	-1.34%	-1.7%	6%	17.4	1.6
NOMU	23866	0.23%	-0.2%	1%	0.0	1.6
S&P500	6932	0.00%	-0.1%	1%	25.0	5.4
Dow Jones	50116	0.00%	2.5%	4%	15.4	5.8
FTSE 100	10370	0.00%	1.4%	4%	15.4	2.4
EuroStoxx50	5998	0.00%	0.9%	4%	18.0	2.5
Nikkei225	54254	0.00%	1.7%	8%	22.3	2.7
MSCI EM	1506	0.00%	-1.4%	7%	16.7	2.3
SHCOMP	4066	0.00%	-1.3%	2%	15.6	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
05-Feb	28	236	2	0.1:1

Money Market Yields

%	SAIBOR			Term SOFR		
	05-Feb	Δ bps	YTD Av	06-Feb	Δ bps	YTD Av
1M	4.73	1.7	5.6	3.67	-0.5	4.3
3M	4.81	3.9	5.4	3.66	-0.6	4.3
6M	5.13	-0.2	5.5	3.62	-0.8	4.2
12M	4.80	-2.5	5.2	3.50	-0.9	4.0

Commodities

	Unit	06-Feb	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbbl	67	-2.1	80	60	2.5
Brent	USDbbbl	68	0.7	79	59	2.0
Gold	USDOz	4870	0.2	5502	2861	-5.7
Silver	USDOz	78	9.8	117	30	-13.1
Aluminum	USDton	3063	2.0	3252	2275	-2.1
Copper	USDton	12905	0.0	13952	8590	-4.0

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

stc wins SAR 3B project from Syrian Sovereign Fund

Saudi telecom operator stc was awarded a project by the Syrian Sovereign Fund to implement the "Silklink" telecommunication infrastructure project in Syria for SAR 3 billion, according to a statement to Tadawul. The Silklink project aims to enhance the telecommunications industry infrastructure and connect Syria regionally and internationally by establishing a fiber-optic network extending more than 4,500 kilometers. **(Argaam)**

Flynas clarifies details of new Flynas Syria airline project

flynas signed a joint venture agreement with the Syrian Civil Aviation Authority to establish and operate a new low cost airline based in the Syrian Arab Republic under the flynas brand. In a statement to Tadawul, the company said the joint venture agreement outlined the proposed relationship between flynas and the Syrian Civil Aviation Authority as partners in establishing a low cost airline in Syria. **(Argaam)**

Saudi cement sales up 2% YoY to 5.1M tons in January

The aggregate sales of the 17 Saudi cement companies increased by 2.3% to 5.1 million tons in January, compared to five million tons last year, according to data issued by Yamama Cement Co. Domestic sales of nine cement producers recorded year-on-year (YoY) growth, led by Umm Al-Qura Cement Co. (+45% YoY), followed by Al Safwa Cement Co. (+16% YoY). Meanwhile, local sales of seven companies declined on an annual basis for the month, led by Northern Region Cement Co. (-44% YoY) and Al Jouf Cement Co. (-26% YoY). **(Argaam)**

Dar Al Arkan redeems \$400M sukuk

Dar Al Arkan Real Estate Development Co. announced the full redemption of its \$400 million sukuk (eighth tranche), issued under ISIN XS2491049651. In a statement to Tadawul, the company said the sukuk were issued on July 7, 2022. The nominal value at redemption stood at \$1,000 per sukuk, with 400,000 sukuk outstanding, bringing the total issuance value to zero following redemption. **(Argaam)**

Global

US consumer sentiment rises to six-month high in early February

U.S. consumer sentiment increased to a six-month high in February, though anxiety over the labor market and the rising cost of living because of import-tariff-related inflation remained widespread. **(Reuters)**

ECB policymakers fret over risk of too-low inflation

European Central Bank policy is right for the current inflation outlook but risks remain that price growth might weaken excessively and the ECB must be ready to act if these materialise, ECB policymakers said on Friday. The euro zone's central bank kept interest rates unchanged on Thursday, saying the outlook remained broadly unchanged and that policymakers still saw inflation returning to its 2% target in the medium term after a well-telegraphed dip this year. **(Reuters)**

Commodities

Oil prices settle higher, post first weekly loss in 2026

Oil prices settled higher on Friday, backed by a weaker dollar, but posted their first weekly decline since the start of the year amid relatively subdued tensions between the United States and Iran. US WTI crude futures for March delivery climbed 0.41%, or 26 cents, to \$63.55 a barrel, narrowing weekly losses to 2.54%. Friday's gains were underpinned by the dollar's decline and investor focus on U.S.-Iran talks over the nuclear file, which helped ease the geopolitical risk premium after recent concerns about a breakdown in diplomatic efforts between the two countries. **(Argaam)**

Daily Market Report

TASI & NOMU- Key Statistics

		04-Feb	05-Feb	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2401	2401	0.0%	-0.4%	-1.6%
Value	mn	5150	5150	0.0%	0.4%	6.6%
Volume	mn	215	215	0.0%	-1.7%	-6.0%
NOMU						
Market Cap	mn	7681	7681	0.0%	-0.4%	1.2%
Value	mn	18	18	0.0%	-22.4%	-12.2%
Volume	mn	2	2	0.0%	-14.1%	-27.4%

*Average for the period, Source: Argaam

TASI-Top Gainers

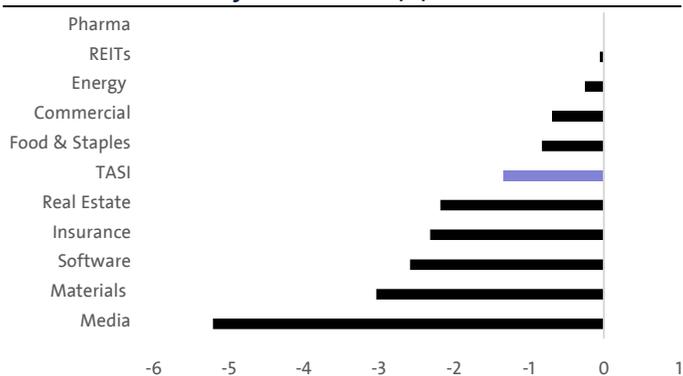
	Last Price	Change	
	SAR/sh	SAR	%
ALMAJDIAH	9.91	0.51	5%
AL AZIZIAH REIT	4.48	0.2	5%
ALMAJED OUD	161.2	4.4	3%

TASI-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
SRMG	107	-7.9	-7%
CHERRY	28.88	-1.92	-6%
MAADEN	72.55	-4.15	-5%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
08-Feb	BJAZ	Eligibility of cash dividend
08-Feb	SPPC	General assembly
08-Feb	JADWA REIT ALHARAMAIN	Eligibility of cash dividend
10-Feb	General Authority For Statistics	Report
10-Feb	General Authority For Statistics	Report

Source: Argaam, GSTAT

NOMU-Top Gainers

	Last Price	Change	
	SAR/sh	SAR	%
FESH FASH	11.7	0.92	9%
MOLAN	1.65	0.09	6%
ALSHEHILI METAL	59	3	5%

NOMU-Top Losers

	Last Price	Change	
	SAR/sh	SAR	%
ADEER	110	-8.5	-7%
ALQEMAM	65	-5	-7%
RATIO	7	-0.52	-7%

Source: Tadawul

TASI -Most Traded by Volume

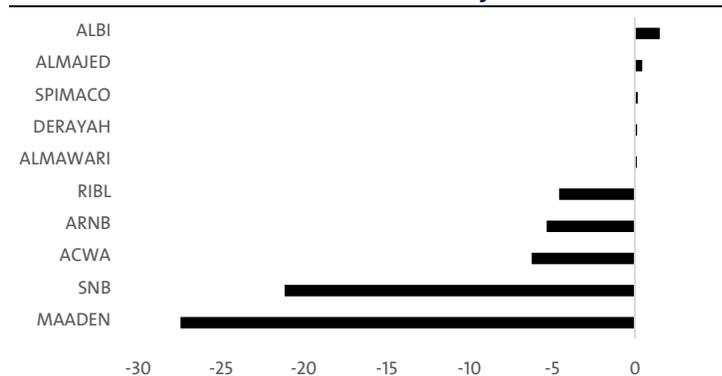
	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
SAUDI ARAMCO	25.6	-0.06	0%	22
AMERICANA	1.64	-0.03	-2%	19
BATIC	2.06	-0.04	-2%	14

TASI -Most Traded by Value

	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
SAUDI ARAMCO	25.6	-0.06	0%	564
SNB	43.5	-1.2	-3%	377
ALRAJHI	107	-0.2	0%	309

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
08-Feb	U.K.	Bank of Eng Speaks	Jan		
10-Feb	U.S.	Core Retail Sales MoM	Jan	0.4%	0.2%
11-Feb	U.S.	Average Hourly Earnings	Jan	0.3%	0.2%
11-Feb	C.Y.	Consumer Price Index (YoY)	Jan	0.8%	0.7%
11-Feb	U.S.	10-Year Note Auction	Jan	4.173%	4.175%

Source: Bloomberg, Investing.Com

Daily Market Report

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