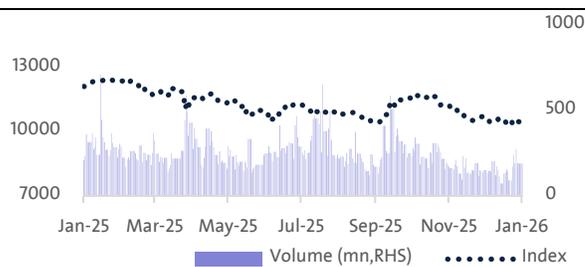


Daily Market Report

Key Indices-Return and Valuation

	04-Feb*	DoD	MTD	YTD	P/E	P/BV
TASI	11341	0.11%	-0.4%	8%	17.7	1.6
NOMU	23810	-0.97%	-0.4%	1%	0.0	1.6
S&P500	6883	-0.51%	-0.8%	1%	24.8	5.6
Dow Jones	49501	0.53%	1.2%	3%	15.3	5.9
FTSE 100	10402	0.85%	1.7%	5%	15.3	2.4
EuroStoxx50	5970	-0.41%	0.4%	3%	17.9	2.6
Nikkei225	54293	-0.78%	1.8%	8%	21.9	2.6
MSCI EM	1533	-0.22%	0.3%	9%	17.0	2.3
SHCOMP	4102	0.85%	-0.4%	3%	15.7	1.6

TASI- Index and Volume Trends



Advance to Decline Ratio

	Advance	Decline	Unchanged	A/D
04-Feb	84	166	16	0.5:1

Money Market Yields

%	SAIBOR			Term SOFR		
	04-Feb	Δ bps	YTD Av	04-Feb	Δ bps	YTD Av
1M	4.72	1.1	5.6	3.67	0.0	4.3
3M	4.92	16.7	5.4	3.66	0.2	4.3
6M	5.22	12.1	5.5	3.62	0.8	4.2
12M	4.85	-3.8	5.2	3.50	1.6	4.0

Commodities

	Unit	04-Feb	Δ	52-week		YTD Av
		USD	%	Hi	low	%Δ
Arab Light	USDbbl	67	1.8	80	60	2.3
Brent	USDbbl	69	3.2	79	59	1.9
Gold	USDOz	5052	2.6	5502	2813	-5.1
Silver	USDOz	88	3.5	117	30	-12.0
Aluminum	USDton	3042	-1.4	3252	2275	-1.9
Copper	USDton	13332	-0.2	13952	8590	-3.5

Av=Average, YTD=Year to Date, MTD=Month to Date, DoD=Day Over Day (*last session relative to session before) **Per 25ton, Source: Bloomberg, TASI

Saudi Arabia

Saudi Re signs deal with MEDGULF for over 5% of annual revenue

Saudi Reinsurance Co. (Saudi Re) signed a reinsurance contract with the Mediterranean and Gulf Insurance and Reinsurance Co. (MEDGULF), according to a statement to Tadawul. The contract value exceeds 5% of total revenue as per latest audited financial statements for 2024. The contract duration is one year, starting Jan. 1, 2026. **(Argaam)**

SAL signs lease, warehouse management deal for KAIA

SAL Saudi Logistics Services Co., through its ground handling division, signed today, Feb. 4, a five-year agreement with Saudia Technic Co., noting that there is no fixed contractual value as services fees will be paid on demand based on the predetermined rates in the deal. **(Argaam)**

Al Ashghal Al Moysra purchases land plot in Riyadh for SAR 500,000

Nomu-listed Al Ashghal Al Moysra Co. purchased on Feb. 3 a 599.9 sqm land plot in Al-Masfa District, Riyadh, from Majed Al Shahrani for SAR 500,000 (excluding real estate transaction tax and brokerage fees). **(Argaam)**

Halwani Bros. signs SAR 100M credit facility deal with Emirates NBD

Halwani Bros. Co. signed a Shariah-compliant credit facility agreement worth SAR 100 million with Emirates NBD - KSA. The one-year facility is renewable, subject to the terms and conditions of the agreement, the company said in a Tadawul statement. **(Argaam)**

SARCO completes incorporation of new wholly-owned holding company

Saudi Arabian Refineries Co. (SARCO) announced the completion of the Articles of Association and the issuance of the commercial register for its new subsidiary, Masafi Ventures Holding Co. The entity, headquartered in Riyadh, is registered as a single-member limited liability company, according to a Tadawul filing today, Feb. 4. **(Argaam)**

Global

Bank of England set to hold rates pending clearer picture on inflation

The Bank of England is expected to keep interest rates on hold on Thursday and leave its options open about when it will cut them again as it waits to be sure that a weakening jobs market will push down on inflation pressures. The BoE will keep its benchmark Bank Rate at 3.75% at the February meeting of the Monetary Policy Committee. **(Reuters)**

US services sector steady in January, supply constraints from AI data centers feared

The U.S. services sector held steady in January, with businesses increasingly worried about supply constraints tied to a data center construction boom powering artificial intelligence. The Institute for Supply Management survey on Wednesday also showed tariffs on imports and uncertainty remained concerns for many firms, which the ISM said was "potentially the result of annual contract renewals and geopolitical tensions." **(Reuters)**

Commodities

Gold climbs back near \$5,100 as US-Iran tensions lift safe-haven demand

Gold prices bounced back to hover near \$5,100 on Wednesday, underpinned by safe-haven demand as renewed U.S.-Iran geopolitical tensions added to bullion's appeal a day after it posted its best day in more than 17 years. Spot gold was up 2.9% at \$5,082.94 per ounce, as of 0813 GMT, after surging nearly 6% on Tuesday, its biggest daily gain since November 2008. Bullion scaled a record high of \$5,594.82 last Thursday. **(Zawya)**

Daily Market Report

TASI & NOMU- Key Statistics

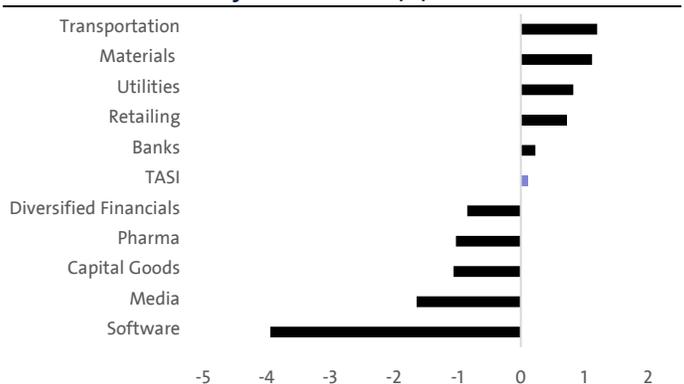
		03-Feb	04-Feb	Δ%		
TASI	SAR			DoD	MTD*	YTD*
Market Cap	bn	2398	2401	0.1%	-0.4%	-1.6%
Value	mn	5059	5150	1.8%	0.4%	6.6%
Volume	mn	219	215	-1.8%	-1.7%	-6.0%
NOMU						
Market Cap	mn	7756	7681	-1.0%	-0.4%	1.2%
Value	mn	29	18	-37.1%	-22.4%	-12.2%
Volume	mn	2	2	-24.5%	-14.1%	-27.4%

*Average for the period, Source: Argaam

TASI-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
ALMAJED OUD	156.8	8.9	6%
SENAAT	42.32	2.3	6%
ALKATHIRI	2.11	0.11	6%
TASI-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
ELM	699	-44.5	-6%
ABO MOATI	45.02	-1.68	-4%
UCA	3.78	-0.12	-3%

Source: Tadawul

TASI- Sector-Wise Daily Performance (%)



Source: Bloomberg

TASI Market Calendar

Date	Stock/Data release	Event
05-Feb	SAR	End of book building process
08-Feb	BJAZ	Eligibility of cash dividend
08-Feb	SPPC	General assembly
08-Feb	JADWA REIT ALHARAMAIN	Eligibility of cash dividend
10-Feb	General Authority For Statistics	Report

Source: Argaam, GSTAT

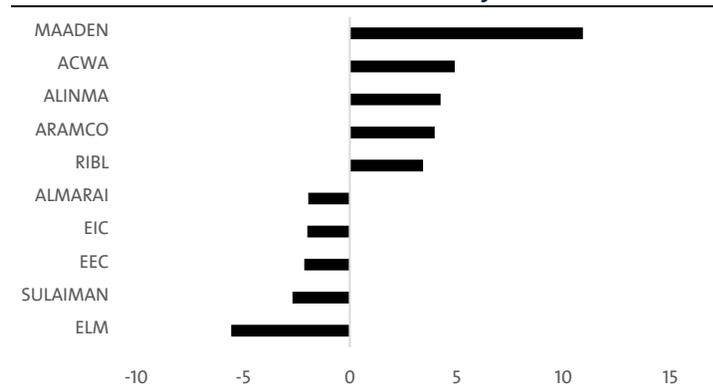
NOMU-Top Gainers	Last Price	Change	
	SAR/sh	SAR	%
TIME	50.45	3.45	7%
IOUD	35.78	2.32	7%
KNOWLEDGE TOWER	11.16	0.66	6%
NOMU-Top Losers	Last Price	Change	
	SAR/sh	SAR	%
MULKIA	42	-5.2	-11%
FIRST AVENUE	6.36	-0.64	-9%
BALADY	105.9	-9.8	-8%

Source: Tadawul

TASI -Most Traded by Volume	Last Price	Change		Volumes
	SAR/sh	SAR	%	mn
SIECO	2.6	0.1	4%	17
ALKATHIRI	2.11	0.11	6%	14
SAUDI ARAMCO	25.66	0.06	0%	13
TASI -Most Traded by Value	Last Price	Change		Value
	SAR/sh	SAR	%	SARmn
ELM	699	-44.5	-6%	351
SAUDI ARAMCO	25.66	0.06	0%	341
ALRAJHI	107.2	0	0%	310

Source: Tadawul

TASI: Point Contribution to TASI movement by Stocks



Source: Bloomberg

Global Market Calendar

Date	Country	Event	Period	Forecast	Previous
05-Feb	U.K.	Interest Rate Decision	Jan	3.75%	4.00%
06-Feb	U.S.	Non-farm payroll	Jan	66K	56K
06-Feb	U.S.	Unemployment Rate	Jan	4.4%	4.4%
08-Feb	U.K.	Bank of Eng Speaks	Jan		
11-Feb	C.Y.	Consumer Price Index (YoY)	Jan	0.8%	0.7%

Source: Bloomberg, Investing.Com

Daily Market Report

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